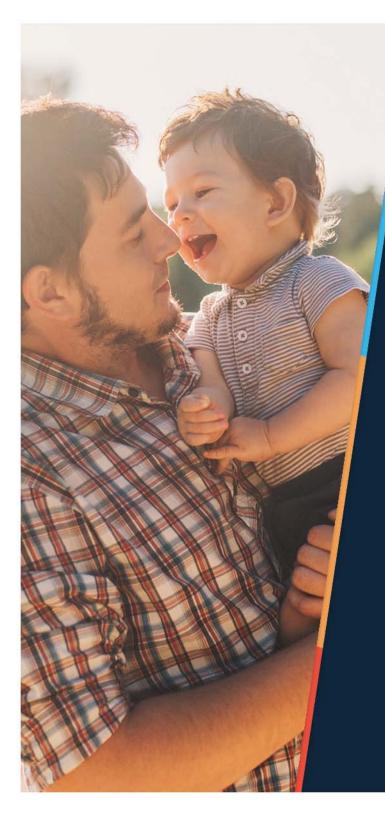
#### Welcome to the Georgia Collaborative ASO Provider Information Session

Please take a moment to review the following:

- We will get started closer to the top of the hour
- You <u>MUST</u> dial into the conference line to hear the presentation:
  - Call 1-877-993-0135 and enter passcode 9046331 when prompted
- Please <u>DO NOT</u> place your line on HOLD
  - If you place this call on hold we will be able to hear any hold music or hold recordings
  - If you get another call, please hang up from this call and dial back in when you have completed your other call.

Thank you for joining us. We will begin shortly!







# Provider Information Session



#### Introductions

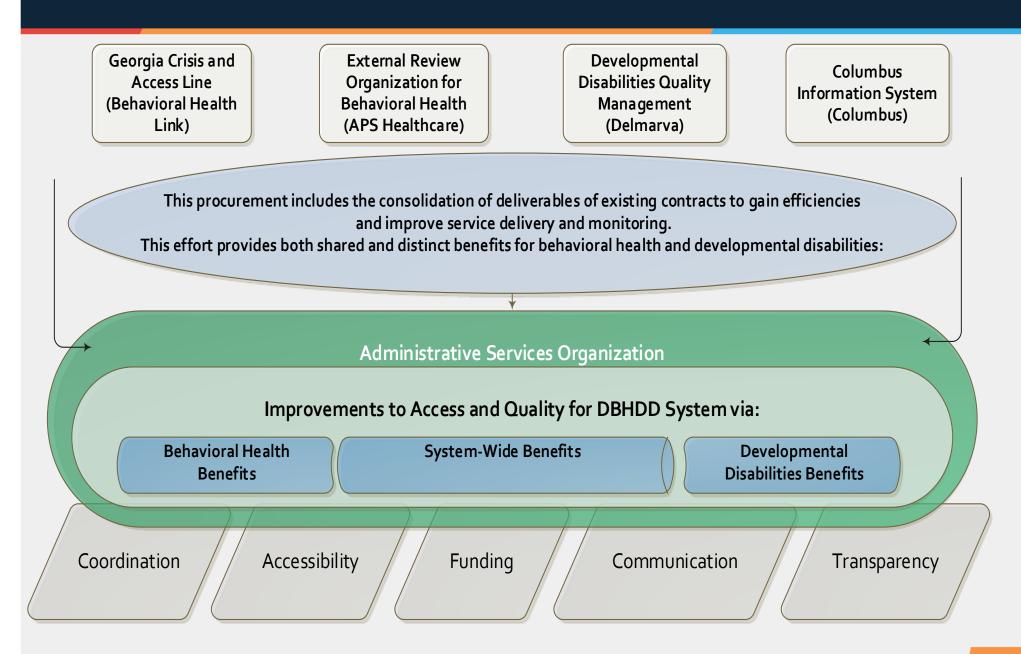
- Department of Behavioral Health and Developmental Disabilities
  - Melissa Sperbeck, Deputy Chief of Staff
  - John Quesenberry, Director of Decision Support and Information Management
- Georgia Collaborative ASO
  - Jason Bearden, CEO, GA Collaborative ASO
  - Sheri A. Smidhum, Director, Provider Relations
  - Andrew Leece, Provider Relations Communications Specialist

# Agenda



- Welcome and Introductions
- Current State vs. Future State
- ProviderConnect Overview
- Additional Training Options
- Questions

#### **ASO Procurement / Future State**



#### The Georgia Collaborative ASO



- The right service
- In the right amount
- For the right individuals
- At the right time

#### **Goals of the Collaborative**

#### "Providing Easy Access to High Quality Care"

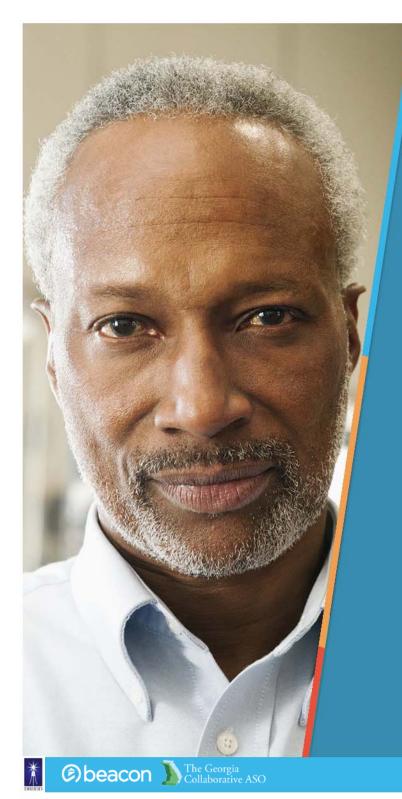
- Support recovery, resiliency and independence in community based service system
- Leverage technology through an integrated, customizable platform allowing all core functions to "communicate" (The CONNECTS platform)
- Coordination of previously disparate systems
- Improve outcomes and provider performance

#### **Data Driven Outcomes and Processes**

Integrated, customizable platform allowing all core functions to "communicate"

- Eligibility
- Provider demographics & credentialing
- Authorization
- Care coordination
- Health analytics
- Data transfer
- Claims payment
- Reporting





# An Introduction to ProviderConnect<sup>SM</sup>

#### **ProviderConnect - Services**

An online tool where providers can:						
Verify individual eligibility	<ul> <li>Register an Individual for funds</li> </ul>					
Access and Print forms	<ul> <li>Request and View Authorizations</li> </ul>					
Download and Print Authorization Letters	Submit Claims and View Status					
Access Provider Summary Vouchers (PSVs)	Submit Customer Service Inquiries					
Submit Updates to Provider Demographic Information	Access ProviderConnect Message Center					

#### **INCREASED CONVENIENCE, DECREASED ADMINSTRATIVE PROCESSES**

Disclaimer: Please note that screens used in this presentation are for demonstration purposes only and actual content may vary.

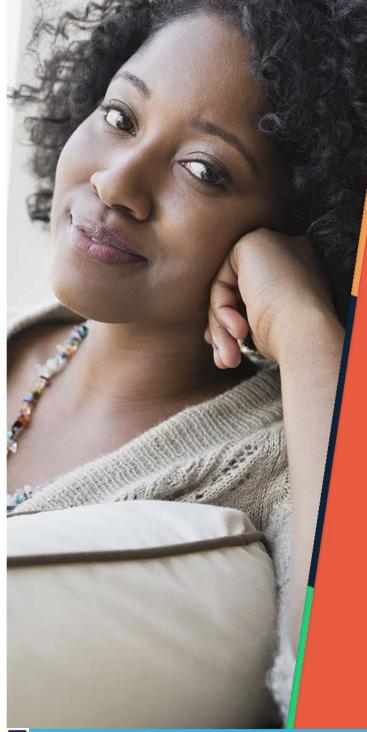
#### **ProviderConnect Benefits**

#### What are the benefits of ProviderConnect?

- Free and secure online application, available 24 / 7
- Reduce the need to call for routine information
- Mobile Device friendly

#### You can:

- Access the ProviderConnect message center
- Link to Educational Resources on our website
- View and print forms
- Submit or inquire about claims and view status
- Access Provider Summary Vouchers
- Submit updates to provider demographic information



#### Registering an Individual



### Why Register an Individual?

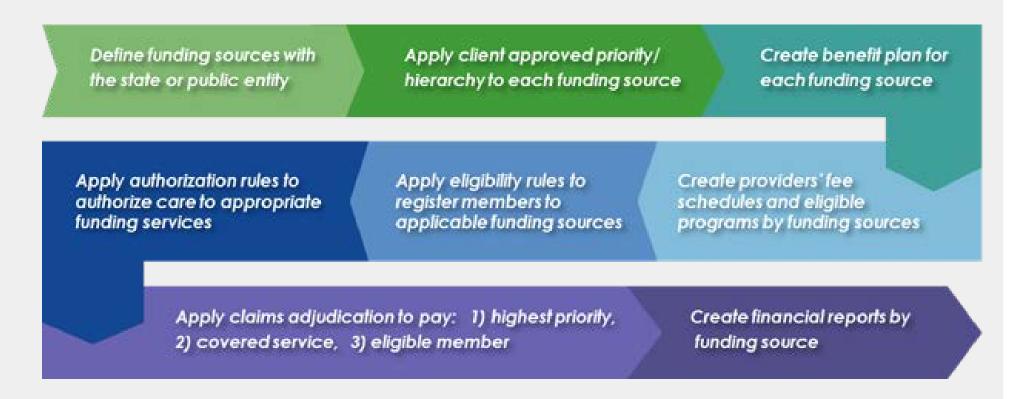
- Request for eligibility Established individual in CONNECTS system
  - For new individuals creates a Consumer ID # (CID)
  - Robust "best match" logic so duplicate CIDs are not created for one individual
- Assigns funds and benefits to an individual
  - Must have funds and benefits on file in order to submit an authorization and claim
- Collects demographic data for reporting
- Allows provider to update individuals demographic information
- Assists with validation edits allowing for better quality data

#### **Braided Funding Model Benefits**

- Establishes the individual as the nexus for accessing multiple public funding sources.
- More efficient use of limited or constrained funds
- Ensure providers are accessing all available to fund sources to serve the individual holistically
- Leverages all funding sources for which an individual may be eligible (Coordination of benefits future FY 2016)
- Provides a comprehensive service package maximizing the resources available for an individual to lead a life of recovery
- Service utilization and expenditures can be broken out and tacked by funding source

#### **Registration – Fund Source Assignment**

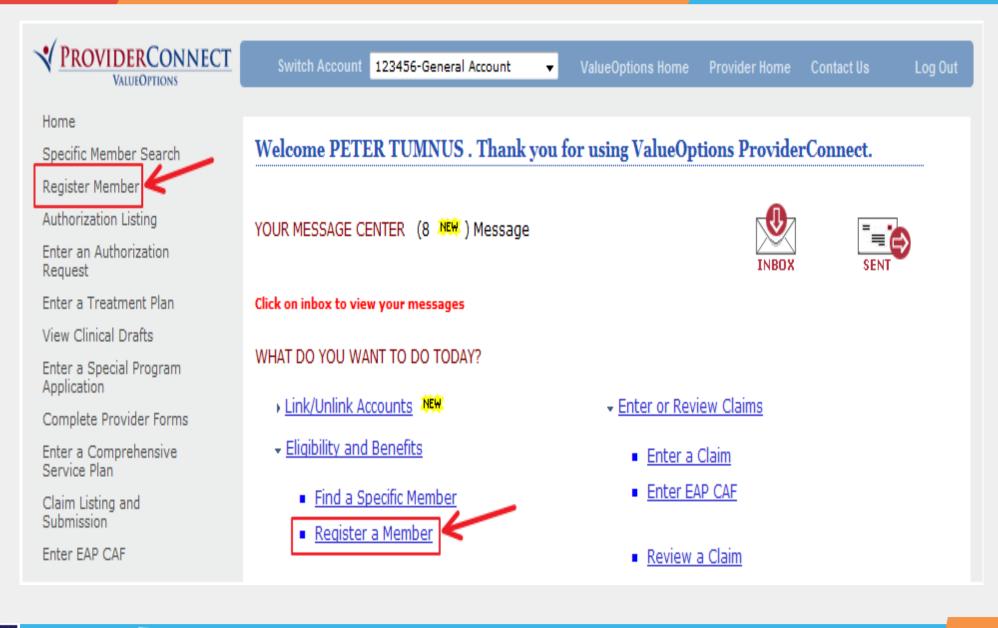
 Registration Fund Source assignment initiates the Beacon Health Options Braided Funding model



### **Registration Changes**

- Can be submitted two ways
  - One individual at a time through ProviderConnect
  - Multiple individuals at a time via Batch Registration process
- Collects basic demographic information about an individual and generates a Client Identification number (CID) if necessary
- Needs to be submitted separate from the authorization
- Is needed before an authorization can be requested
- Assigns fund sources to an individual based on individual's status and provides availability to access specific fund types

### **Register an Individual**



\*

### **Register an Individual**

Individual R	egistration
Required fields a	are denoted by an asterisk (*) adjacent to the label.
	rovider ID from the dropdown perform your Individual sactions.
*Provider ID	123456 🗸
	e contract for which you are registering an individual. vidual for GEORGIA COLLABORATIVE ASO
Cancel	

Individual Registratio	on			Provide	erConnect Home
All fields marked with an ast Note: Disable pop-up blocke					
*Registration Start Date (MM		Individual's CID	Medicaid ID	Medicare ID	
*Are you registering the indi *Are you registering the indi If yes, which CBAY *Are you registering an indiv If yes, select one: *Are you registering an indiv	the individual's last r ividual for state hos ividual for CBAY? ( fund: OMFP OB vidual for a Women' Residential OC	name, first name AND Date pital admission? Yes ( Yes No IP State Funds s Treatment & Recovery Dutpatient Court? Yes No	e of Birth? O Yes O No (if No s	Program and data	ds blank)
asic Demographic In	nformation				
.ast Name	First Name	Middle Initial Suff	ix Maiden or Birth Surnam	e Preferred Name	
Date of Birth (MMDDYYYY)	Social Security N	lable O Femal O Transe O Transe	e gender Male to Female gender Female to Male /Unknown		
*Race SELECT		anic/Latino Origin ECT	~		

Is the individual lawfully present in the United States? O Yes O No O N/A (e.g. Individual is under 18)
Marital Status         SELECT         Is the individual a veteran?         Yes         No         Unknown/Refused
Additional Demographic Information
Street Address       Apt/Unit#/Other Addr Info       City       State       ZIP       ZIP Suffix       Select City,       Address Unknown         Image: Select City       Image: Selec
*County of Residence Individual's Phone Number (Primary) Individual's Phone Number (Secondary) SELECT No Phone
Individual's Email Address Confirm Email Address
Medicaid Address (on file)
Street Address 1 Street Address 2 City State ZIP
Alternate Contact Person (use these fields if the individual indicates that another person, other than the guardian/representative in the Minor/Legal Guardian section, may assist in reaching the individual)
Last Name First Name Relationship to the Individual Phone Number
SELECT
Street Address Apt/Unit#/Other Addr Info City State ZIP ZIP Suffix
SELECT V Select City, State & Zip

Communication				
English Proficiency	Does the individual prefer to speak or use a lar	nguage other than Er	nglish? 💿 Yes 🔵 N	Io 🔿 Unknown/Refused
SELECT 🗸	If yes, what is the lan	guage? SELECT		~
What mode(s) of communication does the in	dividual utilize? (select all that apply)		al's preferred mode of	communication?
Communicates verbally (regardless	of proficiency)	SELECT		~
American Sign Language (ASL)				
Other Manual Communication (cue	d speech; gestures; signed Exact English; othe	er signed languages;	etc.	
Communication Aids (any type of d	evice used for communication)			
Other Communication				
Calci communication				
Hearing/Vision				
Is the individual deaf or have serious	Is there indication from sources other t		.g. third party report; ir	nterviewer's observation; medic
difficulty hearing?	records, etc.) that the individual has he Yes No Unknown/Refu:	-		
● Yes ○ No ○ Unknown/Refused				
Is the individual blind or have serious difficult seeing, even when wearing glasses?	<ul> <li>Is there indication from sources other t medical records, etc.) that the individual</li> </ul>			
Yes      No      Unknown/Refused	Yes      No      Unknown/Refu		2	
Income/Household Size				
Note: For Household Income, the value 999	99 cannot be entered to denote Unknown inco	me.		
Individual's monthly income	Number of people living in	the household, inclu	ding the individual	
	n/Refused SELECT	,		
Household monthly income				
	n/Refused			
				21

\*

Health Insurance	(only	applicable	to	individuals	18	and	under)	
------------------	-------	------------	----	-------------	----	-----	--------	--

Does the individual have Medicaid?	🔵 Yes 💿 No	<ul> <li>Unknown/Refused</li> </ul>
------------------------------------	------------	-------------------------------------

Does the individual have private health insurance?	Yes No Unknown/Refused
--	------------------------

If both of the above are no, select one:

- Parent/guardian has never applied to Peachcare
- O Parent/guardian has applied for Peachcare and application is currently pending
- Parent/guardian has a denial letter for Peachcare/Medicaid that was issued more than 10 months ago
- Individual is in transition from foster care to parental custody
- Individual was granted an exception for 60 days of funds access and provider has documentation from DBHDD
- Other allowable situation for temporary funds access (requires explanation)
- Individual's status is undocumented (not considered lawfully present in the United States)
- Individual is 18-21 years old and not eligible for other benefits
- Parent/guardian has a denial letter for Peachcare/Medicaid within the past 10 months (for other than procedural reasons)
- Individual was granted an exception for 12 months of funds access and provider has documentation from DBHDD
- Parent/guardian has applied for Peachcare/Medicaid and has denial letter for procedural reasons (not following through on requirements for
- application completion, missed appts, etc.)
- Parent/guardian refused to provide additional required information
- DBHDD State Office has determined that individual is no longer eligible for C&A funds
- 🔘 Unknown

Cancel

Next

Individual Registration Registration Start Date (MMDDYYYY) 12/01/2014	Individual Name John Smith	Date of Birth (MME 07/27/1967	DYYYY) Individual CID 965771512	
Assigned Funds Please confirm the assignment of funding	source(s):			
Registered for:		Start Date	End Date	
Behavioral Health – State Funded – Ad	lult	12/01/14	11/30/15	
Cancel Back	Continue			

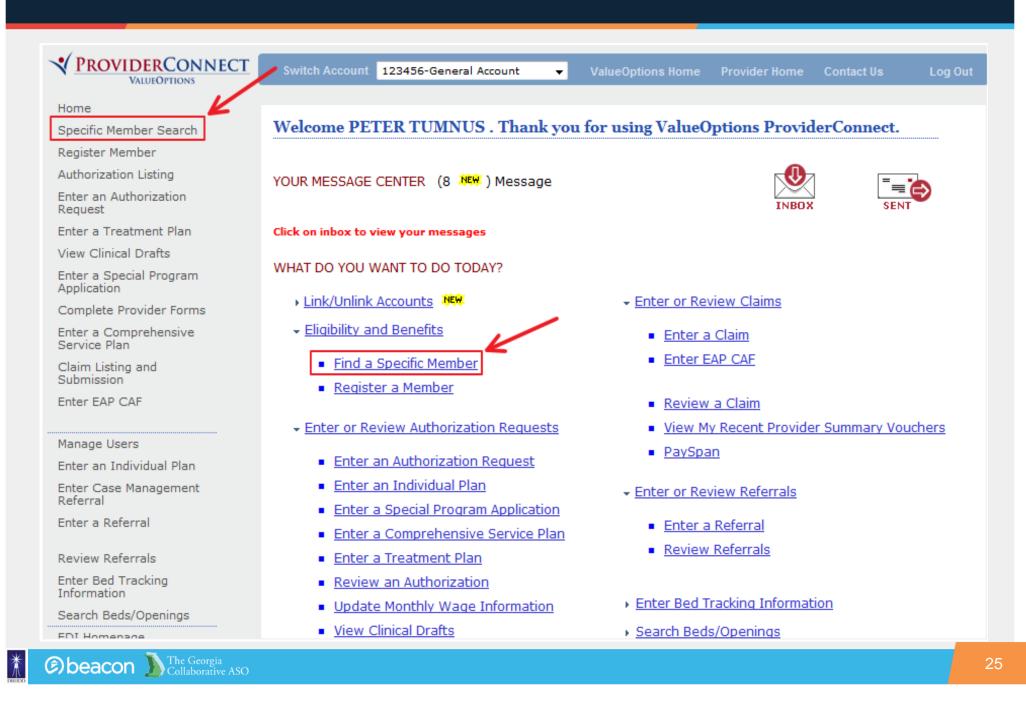
#### **Registration Confirmation**

#### Individual Registration Confirmation

Status:	Status: ************************************						
Provider ID 123456789	Provider Last Name Jones	Provider First Name Bill					
Individual CID 123456789	Last Name Smith	First Name John	individual Address 12345 Leaf Ave, Reston	VA 21999			
Funding Sourc	nding Source Description Eligibility Start Date (MM/DD/YYYY) (MM/DD/YYYY)						
BHADULT	BHADULT Behavioral Health – State Funded - Adult 12/01/2014 11/30/2015						
MESSAGE: IF THE ELIGIBILTIY STATUS IS APPROVED, THE INDIVIDUAL HAS BEEN ENROLLED IN THE ELIGIBILTY SYSTEM AND IS ELIGIBLE FOR THE FUNDING SOURCE(S) LISTED ABOVE.							
IF THE ELIGIBILITY STATUS IS PENDED, THE INDIVIDUAL NEEDS TO BE VERIFIED BY THE ELIGBILITY DEPARTMENT TO DETERMINE IF HE/SHE IS ALREADY ENROLLED. PLEASE CHECK BACK IN TWO (2) BUSINESS DAYS. ONCE THE STATUS IS CHANGED TO APPROVED, THE INDIVIDUAL WILL BE ASSIGNED A NEW, PERMANENT CID.							

Return

# Checking if an Individual is Registered



#### Search for an Individual

**PROVIDERCONNECT** VALUEOPTIONS

Switch Account 1234567891-General Claims Account

Provider Home

Contact Us

Log Out

#### Home

Specific Member Search

**Register Member** 

Authorization Listing

Enter an Authorization Request

View Clinical Drafts

Claim Listing and Submission

Enter EAP CAF

Enter Bed Tracking Information

EDI Homepage

Enter Member Reminders

On Track Outcomes

Required fields are	denoted by an asterisk ( $st$ ) adjacent to the label.	CID, Medicaid ID,
Verify a patient's e	ligibility and benefits information by entering search crite	or Social Security
*Member ID	987654321 (No spaces or dashes)	Number
Last Name		
First Name		
*Date of Birth	12021979 (MMDDYYYY)	

#### **View Individual Registrations**

Demographics

Enrollment History COB

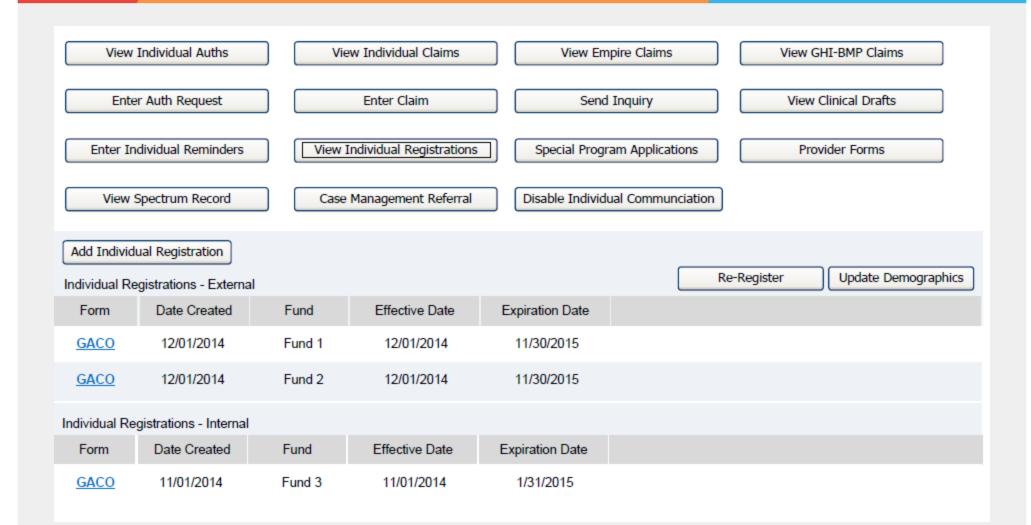
Benefits Additional Information

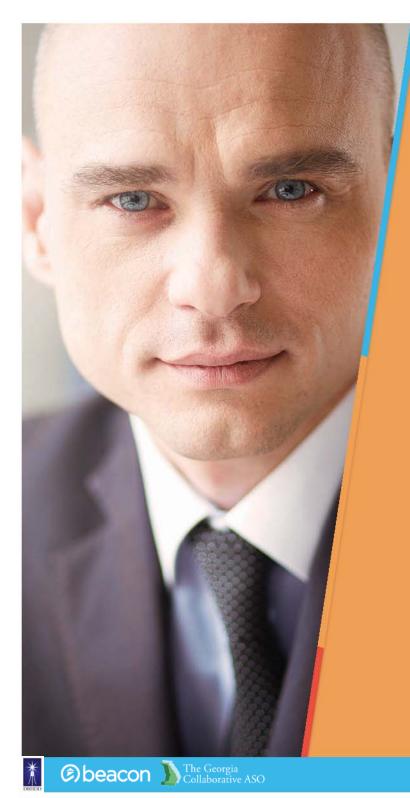
Member eligibility does not guarantee payment. Eligibility is as of today's date and is provided by our clients.

Member			Eligibility		
Member ID	987654321		Effective Date		12/31/2003
Alternate ID			Expiration Date		01/15/2009
Member Name			COB Effective Date?		
Date of Birth			View Funding Source Enrolln	nent Details	
Address	5 WARDROBE WAY				
Alternate Address	NARNIA, VA 12345		Subscriber		
Marital Status	-		Subscriber ID	11	1111111
Home Phone	703 123-4567 X 12345678		Subscriber Name	R	OBERTS, JAMES
Work Phone					
Relationship	p 1 - Self F - Female		Additional Information		
Gender			CSP Type AD04 - GMH/ARIZONA ON		ARIZONA ONLY
			Primary Agency 123456 - DEMO SERVICES		D SERVICES
			Effective Date	03/01/2007	
			Expiration Date		
			Clinical Liaison	123456 - JANE	DOE BHT
View Individual	Auths View Indiv	idual Claims	View Empire	Claims	View GHI-BMP Claims
Enter Auth Rec	uest Enter	Claim	Send Inq	uiry	View Clinical Drafts
Enter Individual Re	eminders View Individua	al Registratior	Special Program	Applications	Provider Forms
View Spectrum F	Case Manage	ement Referra	Disable Individual C	Communciation	

\*

#### Individual Registrations





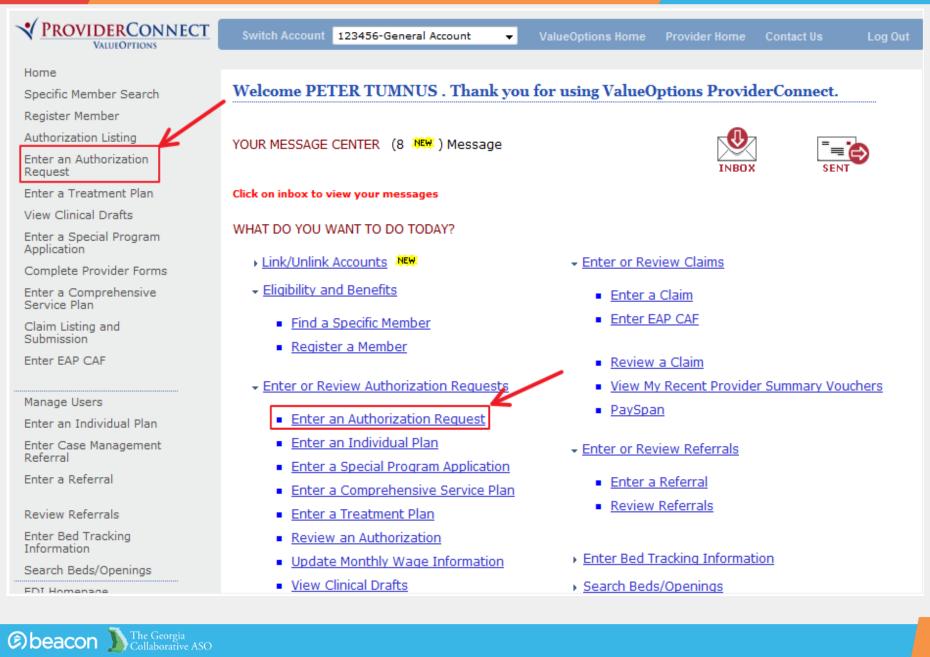
#### **Authorizations**

#### **Authorization Changes**

Will be submitted through ProviderConnect or by Batch

- Outpatient Essential Services will need to be requested as needed and are no longer bundled
- CANS and ANSA is required instead of LOCUS and CAFAS

#### **Enter an Authorization Request**



#### Disclaimer



ProviderConnect Home

#### Disclaimer

Please note that ValueOptions recognizes only fully completed and submitted requests as formal requests for authorization. Exiting or aborting the process prior to completion will not result in a completed request. ValueOptions does not recognize or retain data for partially completed requests. Upon full completion of the "Enter an Authorization Request "process, you will receive a screen noting the pended or approved status of your request. Receipt of this screen is notification that your request has been received by ValueOptions.

Next

#### How to Search for an Individual

Search a Mem	ıber
Required fields are	e denoted by an asterisk ( $st$ ) adjacent to the label.
Verify a patient's	eligibility and benefits information by entering search criteria below.
*Member ID	987654321 (No spaces or dashes)
Last Name First Name	
*Date of Birth	12021979 (MMDDYYYY)
As of Date	06202007 (MMDDYYYY)
	Search

#### **Individual Information**

	ProviderConnect Hom				
emographics	Enrollment History	COB Benefits	Additional I	nformation	
Member eligibi	ility does not guarantee (	payment. Eligibility i	s as of today's	date and is provided by	our clients.
Member				Eligibility	
Member ID	98765	i4321		Effective Date	03/01/2004
Alternate ID	11111	11111111		Expiration Date	_
Member Name	ASLA	ASLAN,SUSAN		COB Effective Date?	
Date of Birth	12/02	2/1979			
Address		RDROBE WAY IA, VA 12345		Subscriber	
Alternate Addr				Subscriber ID	111111111
Marital Status	-			Subscriber Name	JAMES ROBERTS
Home Phone					
Work Phone					
Relationship	1 - Se	If			
Gender	M - Ma	ale			
Next		Notify of Admission			

\*

#### **Service Address**



#### Select Service Address

	Provider		Vendor	
Capture	Provider ID	Last Name	Vendor ID	Vendor Last Name
	_	First Name		Vendor First Name
4	Tux ID	Service Address	Paid To Vendor ID	Paid To Address
۲	123456	PETER TUMNUS	00003	XYZ ABC
	TAX00001	14 BEAVER TRAIL		14 BEAVER TRAIL
		NARNIA, VA 12345 -		NARNIA, VA 12345 -
	<u>712345</u>			
Back	Next			

#### **Requested Services Header**

Requested Ser *Auth Start Date (MM 12052014	IDDYYYY) *Le	evel of Service				
*Type of Service	Iready been admitted to the	*Level of Care	*Type of Care	*Admit Date (MMDDYYYY) Admit Time (HHmm)		
► Provider Tax ID 0000001	Provider ID 123456	Provider Last Name Tumnus	Vendor ID A00003	Provider Alternate ID 712345		
Individual Individual ID 987654321	Last Name Smith	First Name John	Date of Birth (MMDDYY) 12021979	YY)		
Attach a Document Complete the form below to attach a document with this Request						
The following fields are only required if you are uploading a document						
*Document Type: Does this Document contain clinical information about the individual? • Yes O No				vidual?		
*Document Description		ADDITIONAL CLINICAL         UploadFile       Click to attach a document         Delete       Click to delete an attached document				
Attached Document:						
Back Nex	t					

\*

**Sbeacon** The Georgia Collaborative ASO

### **Requested Services / Level of Care**

Initial Additio	onal Info Results			
PAGE 1 of 3				
Requested Services I	Ieader			
Requested Start Date 03/02/2011	Individual Name ASLAN, SUSAN	Provider Name TUMNUS, PETER	Vendor ID A00003	Save Request as Draft
Type of Request	Individual ID 987654321	Provider ID 123456	Provider Alternate ID 712345	NPI # for Authorization SELECT
Level of Service OUTPATIENT	Type of Service Mental Health	Level of Care Outpatient	Type of Care Case Management	Authorized User
All fields marked with an a	sterisk (*) are required.			
Level of Care *Referral Source				
SELECT	~			
Aftercare follow-up contact infor	mation for individual – Please pro	vide at least one method of contac	ting individual for follow-up. If	not available – please clarify reason.
Phone #	Ext	Not Available		
Email		Validate Email		

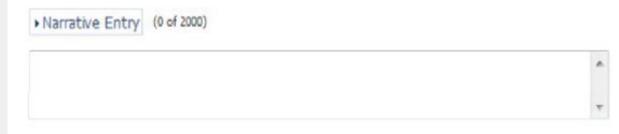
### **Level of Care**

\*At least one contact name and phone number is required.

Admitting Physician	Phone #	Ext	Attending Physician	Phone #	Ext
Preparer	Phone #	Ext	Utilization Review Contact	Phone #	Ext
				Fax #	

#### Symptomatology

Please explain the reason for current admission or authorization request (describe symptoms) and include the precipitant (what stressor or situation led the individual to seek services at this time). If this is a concurrent review, please list both the progress that has been made to date and what symptoms still remain.



### Diagnosis

### Diagnosis

Documentation in Diagnostic Category 1 is <u>required</u>. Provisional working condition and diagnosis should be documented if necessary. Documentation of additional co-occurring conditions that impact or are a focus of treatment (mental health, substance use, personality, intellectual disability) is <u>strongly</u> <u>recommended</u> to support comprehensive care. Authorization (if applicable) does NOT guarantee payment of benefits for these services. Coverage is subject to all limits and exclusions of the benefit.

#### Diagnosis

*Diagnostic Category 1	*Diagnostic Code 1	*Description
FEEDING AND EATING DISORDERS - ANOREXIA & BULIMIA	307.51 🗸	Feeding / Eating Disorder - other 🗸
dditional Diagnosis		
Diagnostic Category 2	Diagnostic Code 2	Description
SELECT	SELECT 🗸	SELECT
Diagnostic Category 3	Diagnostic Code 3	Description
SELECT	SELECT 🗸	SELECT
Diagnostic Category 4	Diagnostic Code 4	Description
SELECT	SELECT 🔽	SELECT
Diagnostic Category 5	Diagnostic Code 5	Description
SELECT	SELECT 🗸	SELECT

X

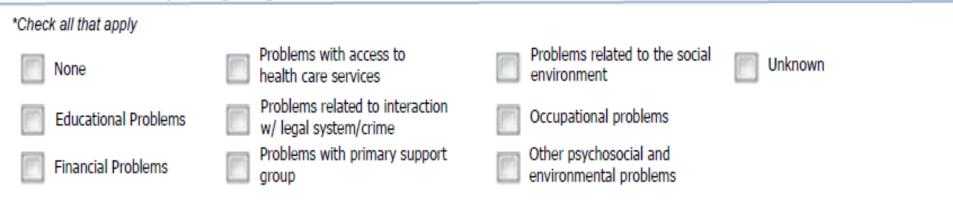
# **Medical Diagnosis and Social Elements**

#### **Primary Medical Diagnosis**

Selection is required for Diagnostic Category 1, but you can select 'None' or 'Unknown' if applicable. Select primary medical diagnostic category from dropdown or select medical diagnosis code and description.

	Diagnostic Code 1	Description	
~	SELECT 🗸	SELECT	~
	Diagnostic Code 2	Description	
~	SELECT	SELECT	~
	Diagnostic Code 3	Description	
~	SELECT V	SELECT	~
	✓	SELECT Diagnostic Code 2 SELECT Diagnostic Code 3	SELECT       SELECT         Diagnostic Code 2       Description         SELECT       SELECT         Diagnostic Code 3       Description

#### Social Elements Impacting Diagnosis



# **Additional Diagnosis**

#### Serious and Persistent Mental Illness

Does the individual have a mental illness that meets the definition of a Serious and Persistent Mental Illness (SPMI)?

💿 Yes  No 🛛 🔿 Unknown	
To answer Yes, BOTH the following must be true:	<ul> <li>a mental, behavioral, or emotional disorder diagnosable currently or within the past year with sufficient duration to meet diagnostic criteria specified within the Diagnostic and Statistical Manual of Mental Disorders</li> </ul>
	<ul> <li>b) the mental illness leads to a serious functional impairment, which substantially interferes with or limits one or more major life activities</li> </ul>

#### Serious Emotional Disorder

Does the child/youth have a have a diagnosable mental, behavioral, or emotional disorder that meets the definition of a Serious Emotional Disorder (SED)?

Yes No Unknown

To answer Yes, BOTH the following must be true: a) currently or at any time during the past year had a diagnosable mental, behavioral, or emotional disorder of sufficient duration to meet diagnostic criteria specified within DSM

b) that resulted in functional impairment, which substantially interferes with or limits the child's role or functioning in family, school, or community activities

#### Medical Implications

Are there any comorbid medical conditions th	• Yes	O No	O Unknown		
Is the individual receiving appropriate medica	s the individual receiving appropriate medical care for the comorbid medical conditions?				
Is the individual currently pregnant?					
Has the individual had a baby (live birth) during this episode of treatment?					
What was the baby's status at birth?	SELECT	~			
*Does the individual have dependent childre	n under the age of 19?				
SELECT	~				

# **Metabolic and Functional Assessments**

Metabolic Assessment Tool		
Current Weight Ibs Hei	aht ft in	Waist Circumference in inches in BMI
BMI CATEGORIES: Underweight= <	18.5 Normal Weight = 18.5-24.9	Overweight = 25-29.9 Obese = BMI of 30 or greater
Results of BMI indicate that the indivi	dual may be	Recommendation
		vailable at <u>ValueOptions/Providers/Protocols.com</u> . A direct link to the Clinical Support Tools or you may click on the above link to open
Results of Metabolic Syndrome Assess	ment	
BMI Not Assessed		
Please provide additional information of	n reason for not obtaining BMI or, i	if recommendation is to follow-up, details around the follow-up.
Narrative Entry (0 of 2000)		
0 of 250		~
		-
unctional Assessment		
Please indicate the functional assessmen be noted in the Assessment Score field.	t tool utilized or select Other to wri	ite in other specific tool. Assessment score for specific tool should
Assessment Measure	Assessment Score	If Other, please specify
SELECT		I Ouler, please specify
Secondary Assessment Measure	Secondary Assessment Score	If Other, please specify
SELECT	Secondary Assessment Scole	
JELEUT V		

# **CANS** Example

#### Child and Adolescent Needs and Strengths (CANS)

LIFE DOMAIN FUNCTIONING							
0 = no evidence of need 2 = a need for action	3 =	1 = a need for watching 3 = a need for immediate/ intensive action					
Family	0 🔾	01	<u> </u>	O 3			
Living Situation	0 🔾	01	<u> </u>	<b>○</b> 3			
Social Functioning	0 🔾	01	O 2	<b>3</b>			
Developmental	0 🔾	01	<u> </u>	O 3			
Recreational	0 0	01	<u>2</u>	<b>3</b>			
Legal	0 🔾	01	<u> </u>	<b>3</b>			
Medical	0 🔾	01	<u> </u>	<b>3</b>			
Physical	0 🔾	01	<u> </u>	<b>3</b>			
Sleep	0 🔾	01	<u>2</u>	<b>3</b>			
Sexual Development	0 🔾	01	<u> </u>	O 3			
School Behavior	0 0	01	<u> </u>	<b>3</b>			
School Achievement	0 🔾	01	<u> </u>	O 3			
School Attendance	0 0	01	<u> </u>	<b>3</b>			

CHILD RISK BEHAVIORS					
0 = no evidence of need1 = a need for watching2 = a need for action3 = a need for immediate/ intensive action					
Suicide Risk	0 ()	01	<u> </u>	<b>3</b>	
Non-Suicidal Self Injury	0 🔾	01	<u> </u>	O 3	
Other Self Harm	0	01	<u> </u>	<b>3</b>	
Danger to Others	0 🔾	01	<u> </u>	O 3	
Sexual Aggression	0 🔾	01	<u> </u>	<b>3</b>	
Runaway	0 🔾	01	<u> </u>	<u> </u>	
Delinquency	0	01	<mark>)</mark> 2	<b>3</b>	

View Manual

CHILD BEHAVIORAL/EMOTIONAL NEEDS					
0 = no evidence of need 2 = a need for action	1 = a need for watching 3 = a need for immediate/ intensive action				
Psychosis	0	01	<u>2</u>	<b>3</b>	
Attention/Concentration	0 🔾	01	<u> </u>	<u> </u>	
Impulsivity	0	01	<u> </u>	<b>3</b>	
Depression	0 🔾	01	<u> </u>	O 3	
Anxiety	0	01	O 2	<b>3</b>	
Oppositional	0 🔾	01	<u> </u>	<b>3</b>	
Conduct	0 0	01	<u> </u>	<b>3</b>	
Attachment	0	01	02	O 3	
Eating Distrubance	0	01	<u> </u>	<b>3</b>	
Behavioral Regression	0 🔾	01	<u> </u>	O 3	
Somatization	0	01	<u> </u>	<b>3</b>	
Anger Control	0 0	01	<u> </u>	O 3	

#### TRAUMATIC STRESS SYMPTOMS

0 = no evidence of need 2 = a need for action	1 = a need for watching 3 = a need for immediate/ intensive action			
Adjustment to Trauma	0 🔾	01	<u> </u>	<b>3</b>
Traumatic Grief	0 🔾	01	<u> </u>	<b>3</b>
Re-experiencing	0 🔾	01	<u>2</u>	<b>3</b>
Hyper arousal	0 🔾	01	<u> </u>	<b>3</b>
Avoidance	0 🔾	01	<u> </u>	<b>3</b>
Numbing	0 0	01	<u> </u>	O 3
Dissociation	0 (	01	<u> </u>	<b>3</b>
Affective/Physiological Dysfunction	0 0	01	<mark>)</mark> 2	<b>O</b> 3

\*

### **ANSA Example**

#### Adult Needs and Strengths Assessment (ANSA) 18 yrs+

View Manual

0 = no evidence of problems       1 = history, mild         2 = moderate       3 = severe         Physical/Medical       0       1       2       3         Family Functioning       0       1       2       3         Employment*       N/A       0       1       2       3         Social Functioning       N/A       0       1       2       3         Recreational       0       1       2       3         Recreational       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Sege       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role³       N/A       0       1       2       3         Medication Adherence       0       1       2       3       3	LIFE DOMAIN FUNCT	IONING					
Family Functioning       0       1       2       3         Employment*       N/A       0       1       2       3         Social Functioning       N/A       0       1       2       3         Recreational       0       1       2       3         ntellectual/Developmental*       0       1       2       3         Sexuality       0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role*       N/A       0       1       2       3         Street       0       1       2       3       3         Involvement in Recovery       0							
Employment <sup>4</sup> N/A       0       1       2       3         Social Functioning       N/A       0       1       2       3         Recreational       00       1       2       3         ntellectual/Developmental <sup>2</sup> 00       1       2       3         Sexuality       00       1       2       3         Independent Living Skills       00       1       2       3         Residential Stability       00       1       2       3         Legal       00       1       2       3         Self Care       00       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       00       1       2       3         Medication Adherence       00       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streender       0       1       2       3       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         9	Physical/Medical	0 0	01	<u> </u>	<b>3</b>		
Social Functioning       N/A       0       1       2       3         Recreational       0       1       2       3         Intellectual/Developmental <sup>2</sup> 0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streender       0       1       2       3       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         G = cen	Family Functioning	0 ()	01	<u> </u>	<u> </u>		
Recreational       0       1       2       3         Intellectual//Developmental <sup>a</sup> 0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Sleep       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streenterpiece       1 = useful       2       3       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Image: Streent Str	Employment <sup>1</sup>	○ N/A ○ 0	01	<u> </u>	03		
ntellectual/Developmental <sup>2</sup> 0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Setf Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streentexture       0       1       2       3       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streentexture       1       2       3       3       3         Medication Adherence       0       1       2       3       3         Streentexture       1       2       3       3       3       3	Social Functioning	○ N/A ○ 0	01	<u> </u>	O 3		
Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streenters       1       2       3	Recreational	0 0	01	<u> </u>	<b>○</b> 3		
Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       I       Image: Image	Intellectual/Developmental <sup>2</sup>	0 ()	01	<u> </u>	<b>3</b>		
Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       I = useful       2       3       3         Social Connectedness       0       1       2       3	Sexuality	0 0	01	<u> </u>	<b>3</b>		
Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       Image: Stree Str	Independent Living Skills	0 0	01	O 2	O 3		
Sleep0123Self Care0123Decision-making0123Involvement in Recovery0123Transportation0123Medication Adherence0123Parental/Caregiver Role³N/A0123STRENGTHS0 = centerpiece1 = useful 3 = not yet identifiedFamily0123Social Connectedness0123	Residential Stability	0 0	01	<u> </u>	<b>3</b>		
Self Care0123Decision-making0123Involvement in Recovery0123Transportation0123Medication Adherence0123Parental/Caregiver Role³N/A0123STRENGTHSI = useful 2 = identifiedFamily010Sime fullowFamily010Sime fullowFamily0010Family010Social Connectedness0100O01000Family00100O01000Social Connectedness00100	Legal	0 0	01	<u> </u>	<b>3</b>		
Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       Image: Street of the street	Sleep	0	01	02	03		
Decision-making $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Involvement in Recovery $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Transportation $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Medication Adherence $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Parental/Caregiver Role <sup>3</sup> $\lor N/A \bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ STRENGTHS6 centerpiece $1 = useful$ $2 = identified$ $3 = not yet identified$ Family $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Social Connectedness	Self Care	0 0	01	02	03		
Transportation $\bigcirc$ 0 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3Medication Adherence $\bigcirc$ 0 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3Parental/Caregiver Role <sup>3</sup> $\bigcirc$ N/A $\bigcirc$ 0 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3STRENGTHS0 = centerpiece1 = useful2 = identified3 = not yet identifiedFamily0 01 $\bigcirc$ 2 $\bigcirc$ 3Social Connectedness		0 ()	01	02	<b>3</b>		
Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS         0 = centerpiece       1 = useful       2       3         2 = identified       3 = not yet identified       3         Family       0       1       2       3         Social Connectedness       0       1       2       3	Involvement in Recovery	0 0	01	<u> </u>	O 3		
Parental/Caregiver Role <sup>3</sup> N/A       0       1       0       2       0       3         STRENGTHS       0       1       0       1       0       2       0       3         STRENGTHS       0       1       0       1       0       2       0       3         Strengths       1 </td <td>Transportation</td> <td>0 0</td> <td>01</td> <td><u> </u></td> <td><b>3</b></td>	Transportation	0 0	01	<u> </u>	<b>3</b>		
STRENGTHS         0 = centerpiece       1 = useful         2 = identified       3 = not yet identified         Family       0       1       2       3         Social Connectedness       0       0       1       2       3	Medication Adherence	0 0	01	<u> </u>	<b>3</b>		
$ \begin{array}{ c c c c c c } 0 = centerpiece & 1 = useful \\ 2 = identified & 3 = not yet identified \\ \hline Family & \bigcirc 0 & \bigcirc 1 & \bigcirc 2 & \bigcirc 3 \\ Social Connectedness & \bigcirc 0 & \bigcirc 1 & \bigcirc 2 & \bigcirc 3 \\ \hline \end{array} $	Parental/Caregiver Role <sup>3</sup>		01	<u> </u>	03		
2 = identified3 = not yet identifiedFamily $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Social Connectedness $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$	STRENGTHS						
Family         0         1         2         3           Social Connectedness         0         0         1         0         2         3				tified			
	Family			-	03		
Optimism 0 0 1 0 2 3	Social Connectedness	0	01	02	O 3		
	Optimism	0	01	<u> </u>	<b>3</b>		

0 01 02 03

#### BEHAVIORAL HEALTH NEEDS 0 = no evidence 1 = history or sub-threshold, watch/prevent 2 = causing problems, consistent with diagnosable disorder 3 = causing severe/dangerous problems $\bigcirc 1$ ○ 3 0 🔘 Psychosis 00 02 03 Impulse Control $\bigcirc 1$ Depression $\bigcirc 0$ $\bigcirc 1$ O 3 $\bigcirc 0 \bigcirc 1$ ○ 2 ○ 3 Anxiety Interpersonal Problems 0 $\bigcirc 1$ O 3 00 Antisocial Behavior 01 O 2 O 3 01 03 Adjustment to Trauma<sup>4</sup> 0 0 02 00 01 02 O 3 Anger Control Eating Disturbance $\bigcirc 0 \bigcirc 1$ O 3

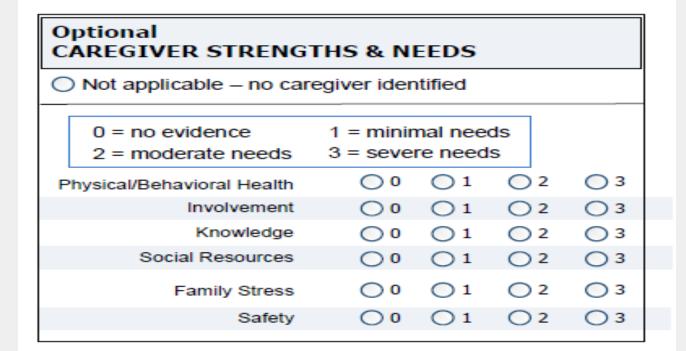
#### **RISK BEHAVIORS**

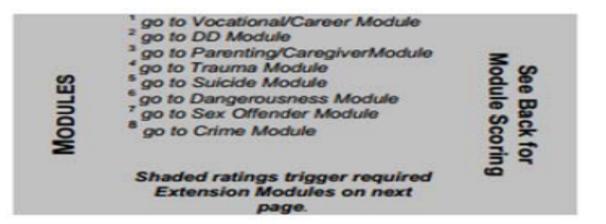
0 = no evidence 2 = recent, act				ch/preve nmediate	
Suicide Risk⁵	0 ()	01	<u> </u>	03	
Danger to Others <sup>6</sup>	0 🔾	01	<u> </u>	03	
Self Injurious Behavior	0 🔾	01	<b>2</b>	<b>3</b>	
Other Self Harm	0 🔾	01	<u> </u>	<u> </u>	
Exploitation	0 ()	01	<b>2</b>	<b>3</b>	
Gambling	0 🔾	01	<u> </u>	<u> </u>	
Sexual Aggression <sup>7</sup>	0 ()	01	0 2	<u> </u>	
Criminal Behavior <sup>8</sup>	0 🔾	01	<u> </u>	03	

\*

Talents/Interest

### **ANSA Example**





## **ANSA Extension Modules Example**

#### Extension Modules:

VOCATIONAL/CAREER						
0 = no evidence of problems 1 = history, mild 2 = moderate 3 = severe						
Career Aspirations		01	<b>2</b>	<b>3</b>		
Job Time	0 ()	01	02	<b>3</b>		
Job Attendance	0 ()	01	<b>2</b>	<b>3</b>		
Job Performance	0 ()	01	02	<b>3</b>		
Job Relations	0 ()	01	<b>2</b>	<b>3</b>		
Job Skills	0 ()	01	O 2	<u> </u>		

DEVELOPMENTAL NEEDS (DD)						
0 = no evidence of problems 1 = history, mild 2 = moderate 3 = severe						
Cognitive	0 ()	01	O 2	<b>○</b> 3		
Communication	0 🔾	01	<u> </u>	O 3		
Developmental	0 ()	01	O 2	<b>○</b> 3		

PARENTING/CAREGIVER ROLE EXTENSION MODULE						
0 = no evidence of problems 1 = history, mild 2 = moderate 3 = severe						
Knowledge of Needs	0 ()	01	<u> </u>	<u> </u>		
Supervision	0 ()	01	O 2	<b>3</b>		
Involvement with Care	0 🔾	01	<u> </u>	O 3		
Organization	0 🔾	01	O 2	<b>○</b> 3		
Marital/Partner Violence Home	0 ()	01	<u> </u>	<u> </u>		

#### SUICIDE MODULE

0 = no evidence 2 = recent, act	1 = history, w 3 = acute, act		
Suicide Ideation	0 01	O 2 C	) 3
Suicide Intent	0 01	O 2 C	) 3
Suicide Planning	0 0 1	O 2 C	) 3
Suicide History	0 01	O 2 C	) 3

#### DANGEROUSNESS MODULE 0 = no evidence 1 = history, watch/prevent 2 = recent, act 3 = acute, act immediately 0 0 $\bigcirc 1$ <u>2</u> ○ 3 Intent 02 03 $\bigcirc 0$ $\bigcirc 1$ Planning $\bigcirc 0$ $\bigcirc 1$ 02 ○ 3 Violence History 00 $\bigcirc 1$ 02 O 3 Frustration Management $\bigcirc 0$ $\bigcirc 1$ O 2 $\bigcirc 3$ Hostility 02 00 $\bigcirc 1$ O 3 Paranoid Thinking 0 $\bigcirc 1$ <u>2</u> ○ 3 Secondary Gains from Anger 0 $\bigcirc 1$ 02 03 Violent Thinking Resiliency Factors $\bigcirc 1$ 02 3 0 Aware of Violence Potential 03 0 0 $\bigcirc 1$ 02 Response to Conequences $\bigcirc 1$ 02 0 O 3 Commitment to Self-Control $\bigcirc 0 \bigcirc 1$ 02 03 Treatment Involvement

### **Medications**

Medications Expand All Medications Medication Date Added Start Date Date Discontinued A 12/03/2014 CLOZAR 07/01/2012 Start Date (MM/DD/YYYY) For this medication, please enter any details Medication concerning dosage, side effects, adherence, 07012012 effectiveness, prescribing provider, and any Medication Description Date Discontinued (MM/DD/YYYY) specific target symptoms. Clozar Clozaril (Clozapine) Narrative Entry (0 of 250) ::C Date Added (MM/DD/YYYY) 0 12032014 Save Medication 11/09/2014 GEODON 11/01/2014 Add Medication Start Date (MM/DD/YYYY) For this medication, please enter any details Medication concerning dosage, side effects, adherence, effectiveness, prescribing provider, and any Medication Description Date Discontinued (MM/DD/YYYY) specific target symptoms. Narrative Entry (0 of 250) Date Added (MM/DD/YYYY) C Save Medication

### **Medications**

With respect to all medications above, please enter any additional details that would assist in coordinating care.

Narrative Entry (0 of 2000)

#### Explanation of Exceptions:

Please document any additional information that may be beneficial for making the medical necessity decision. Attention to any information that clarifies a request for services that varies from the standard level of care based on the identified assessment tool is helpful.

### **Substance Use**

Substance U	lse					
*Type of substance(s) used:	O None	O Alcohol	O Drugs	O Both		
Primary Substance						
Substance		Route of Ad	ministration		Frequency of Use	
SELECT	~	SELECT		~	SELECT	
Enter Age of First Use:						
Secondary Substance						
Substance		Route of Adr	ministration		Frequency of Use	
SELECT	~	SELECT		~	SELECT 🗸	
Enter Age of First Use:						
Tertiary Substance						
Substance		Route of Ad	Iministration		Frequency of Use	
SELECT	~	SELECT		~	SELECT	
Enter Age of First Use:						

### **Substance Use**

. . . . . . . . .

. . .

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\*

(2) beacon

How many previous treatment abuse treatment program?	t episodes has the person rece	Will the use of opioid medications such as m buprenorphine be part of the individual's rec		
SELECT	~	💿 Yes i No 🔵 Unknown		
Has the individual participated	l in any self-help groups for re	covery in the past 30 days?		
SELECT	~			
How many times has the indiv	vidual attended any self-help g	roups for recovery in the past 30 da	ys?	
Withdrawal Symptoms	5			
Complete if requesting detox o	r if otherwise relevant. Check	all that apply.		
None None				
Nausea	Sweating	Tremors	Past DTs	
Vomiting	Agitation	Blackouts	Current Seizures	
Cramping	Hallucinations	Current DTs	Past Seizures	



### Vitals

Complete if requesting detox or if other	wise relevant.		
Blood Pressure	Temperature     Pulse       N/A     N/A	Respiration Blood Ald	cohol N/A
Urine drug screen (UDS)?	Outcome of UDS	Positive For (check all that ap	ply)
● Yes ○ No ○ Unknown	● Positive ○ Negative ○ Pending	Cannabis	Benzodiazapines
Date of Urine Drug Screen (MMDDY	YYY)	Opiates	Barbiturates
		Cocaine	Methamphetamines
Longest Period of Sobriety	Most Recent Relapse Date (MMDDYYYY)	Amphetamines	PCP (Phencyclidine)
SELECT	✓	Tricyclic Antidepressants	LSD (lysergic Acid Diethylamide)
		Phenylpropanol	Methadone
		Other	

### ASAM

### ASAM / Other Patient Placement Criteria

Dimension 1	Dimension 2	Dimension 3
Intoxication/Withdrawal Potential	Biomedical Conditions	Emot/Beh/Cogn Conditions
🕐 Low 🕐 Medium 🕐 High	🕐 Low 🕐 Medium 🕐 High	🕐 Low 🕐 Medium 🕐 High
Dimension 4	Dimension 5	Dimension 6
Readiness To Change	Relapse Potential	Recovery Environment
O Low () Medium () High	🕐 Low 🕐 Medium 🕐 High	🕐 Low 🕐 Medium 🕐 High

# Legal Information

Initial Addition	nal Info Results	_		
PAGE 2 of 3				
Requested Services H	leader			
Requested Start Date 03/02/2011	Individual Name ASLAN, SUSAN	Provider Name TUMNUS, PETER	Vendor ID A00003	Save Request as Draft
Type of Request	Individual ID 987654321	Provider ID 123456	Provider Alternate ID 712345	NPI # for Authorization SELECT
Level of Service OUTPATIENT	Type of Service Mental Health	Level of Care Outpatient	Type of Care Behavioral	Authorized User
All fields marked with an est	crick (1) or convind			
All fields marked with an ast Legal Information	ensk (*) are required.			
*Legal Status	SELECT	~		
*Legal Involvement	SELECT	~		
*Legal Custody	SELECT	~		
*Has individual been involve *Number of arrests in past 3		system in past year? <ul> <li>Yes</li> </ul>	🔿 No 🛛 Unknown/Refuse	ed
	) jail/RYDC or prison/YDC or ha ) Released within 6 months	as the individual been released v	within the 6 months prior to th	ne authorization start date?
What is the date the individu	al was released from jail/RYD	C or prison/YDC? (MM/DD/YYY	Y)	0
*How many times has the in	dividual been admitted to jail/R	YDC or prison/YDC in the past	90 days?	
*How many days has the in	dividual spent in jail/RYDC or p	rison/YDC in the past 90 days?		

\*

### **Income and Sources**

#### Income and Sources

\*Does the individual have income from any source?

Yes O No O Unknown

If income source is "Yes" indicate all sources and dollar amounts for the sources that apply. At least one value must be greater than zero:

	Monthly Amount:
Earned Income	0.00
Unemployment Insurance	0.00
Supplemental Security Income/ Social Security Disability Insurance	0.00
VA Service-Connected Disability	0.00
Temporary Assistance for Needy Families (TANF)	0.00
Trust Fund Payments	0.00
Pension or Retirement Income from a Former Job	0.00
Child Support	0.00
Alimony or Other Spousal Support	0.00
Other Source of Regular Income	0.00
Specify source:	

### **Non-Cash Benefits**

### Non-Cash Benefits

\*Does the individual have Non-Cash Benefits? O Yes O No O Unknown/Refused

If "Yes" indicate all sources that apply:

#### Source of Non-Cash Benefits

Supplemental Nutrition Assistance Program (SNAP) Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	^		^	
TANF Child Care Services TANF Transportation Services Other TANF-Funded Services Georgia Housing Voucher (DBHDD) Section 8, Public Housing, or Other Ongoing Rental Assistance Temporary Rental Assistance		Add >>> Remove <<		
Other Source	~		✓	

If "Other Source" specify source:

# **Health Insurance**

Health Insurance *Is the individual covered by Health Insurance? Ores ONO If "Yes" indicate all insurance types that apply:	O Unknown
Health Insurance Types	
Medicaid Medicare State Children's Health Insurance Program Veteran's Administration (VA) Medical Services Employer-Provided Health Insurance Health Insurance Obtained through COBRA Private Pay Health Insurance Other If "Other" specify insurance type:	Add >>> Remove <<
School	
*Has the individual attended school at any time in the past 90 days? (	🔾 Yes 🚫 No 🚫 Not Applicable 🚫 Unknown
For school-aged children and adolescents, indicate the number of days	absent in past 30 days:
*For individuals in school, what is their current grade level? If not in sch SELECT	hool, what is their highest grade level completed?

\*

# **Living Situation and Status**

#### Living Situation and Status

SELECT	~
*How long has the individu	ual been in this living situation?
SELECT	~
*What is the individual's h	ousing status/stability at the present tim

\*Does the individual meet the federal definition of chronically homeless? (Note: this is not the same as being currently homeless.) • Yes 
• No 
• Unknown

\*Has the individual been seen in a hospital emergency room for a behavioral health condition three (3) or more times in the 12 months prior to the authorization start date?

● Yes O No O Unknown

\*Has the individual been admitted to an inpatient psychiatric hospital (not CSU) three (3) or more times in the 12 months prior to the authorization start date?

Yes No Unknown

\*How many admissions to inpatient psychiatric hospitals and crisis stabilization units has the individual had in the past 90 days? (past 6 months for PRTF requests)

\*What is the total number of days the individual has been in inpatient psychiatric hospitals and crisis stabilization units in the past 90 days? (past 6 months for PRTF requests)

# Employment

#### Employment

X

Deacon

One of the following sections must be completed: Competitive Employment, Non-Competitive Employment or Unemployed status.

#### Competitive Employment

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Competitive employment indicates a community based job which pays at least minimum wage and for which any person can apply. Any job meeting these criteria should be considered competitive work, regardless of whether paid supports (e.g., a job coach) are needed to maintain that employment.

Date Employed (MM/DD/YYYY)	Hours Worked Typical V	Veek	Hourly Wage		
Non-Competitive Employment Non-Competitive Employment inclu- individuals with disabilities. (Non-co		-		etting OR is a position only o	open to
Date Employed (MM/DD/YYYY)	Hours Worked Typical V	Veek	Type of Non-Competitive Emp	ployment	
			Community-based	Facility-based	
Unemployed					
Unemployed but available for wor	rk?				
Yes   No					
If answered "No" above, please in	ndicate why individual is n	ot available for work:			
SELECT	~				
01120111					
Enter the date of the individual's fire	st contact with an employ	er following enrollmen	t in ACT or SE services: (MM		
*What is the current status of the in	dividual's enrollment in Vo	ocational Rehabilitatio	n services? <ul> <li>Enrolled</li> </ul>	O Not Enrolled	
*Select the option that describes the	e individual status with res	spect to Vocational Re	habilitation services during th	e last authorization period:	
<ul> <li>Enrolled but not Discharged</li> </ul>	O No VR Enrollment	Closed Successf	ully ODischarged Unsu	ccessfully	
*How many competitive jobs did the *How many competitive jobs did the	_				

# Discharge Planning

### **Discharge Planning**

Discharge planning considerations should include obtaining releases to speak to and coordinate care with the providers that care will be transitioning to as well as confirming that appointments are scheduled timely. Discharge planning should be included as a component of the treatment throughout the entire stay.

#### \*Highest Level of Charge Planned for Discharge

SELECT ...

¥

#### Describe Other Discharge Level of Care

#### \*Planned Discharge Residence

SELECT...

Expected Discharge Date (MMDDYYYY)





Save Request as Draft

Submit

# **Requested Services**

PAGE 3 of 4				
Requested Services I	Header			
Requested Start Date 03/02/2011	Individual Name ASLAN, SUSAN	Provider Name TUMNUS, PETER	Vendor ID A00003	Save Request as Draft
ype of Request	Individual ID 987654321	Provider ID 123456	Provider Alternate ID 712345	NPI # for Authorization SELECT
evel of Service	Type of Service Mental Health	Level of Care Outpatient	Type of Care Behavioral	Authorized User
or certain types of care, furth	unctionality to view all appropriate er clinical review is required before	e units can be determined. In thes		its available as displayed on the bottom o this further clinical review is completed.
Click Here to Add or Modify	Service Classes			

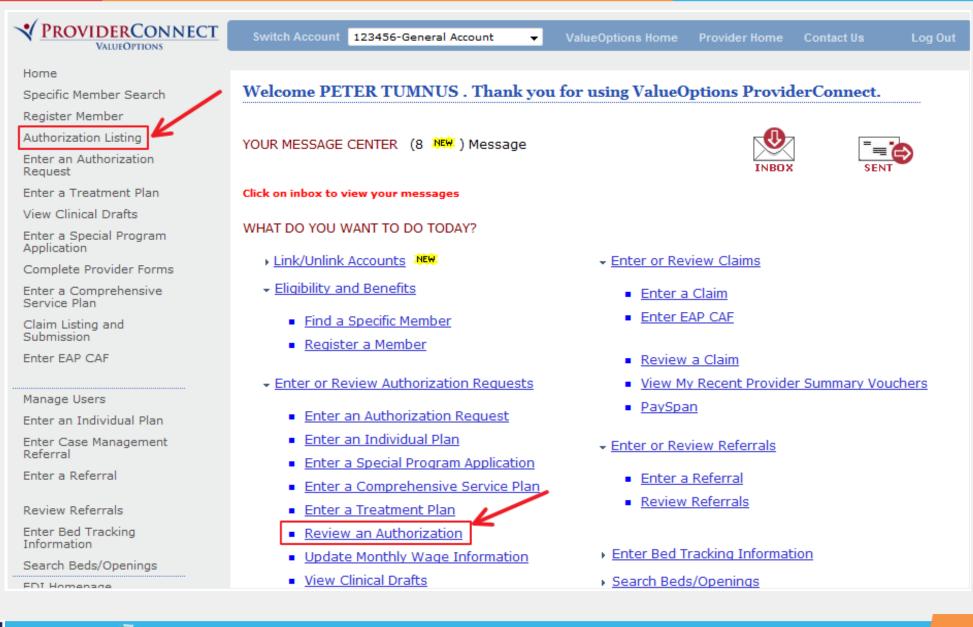
*Place of Service		Service Class Code	Description	Visits/Units
AMBULATORY SURGICAL CENTER	•			
SELECT	•			

\*

# **Requested Services**

*Place of Service	Service Class Code	Description	Visits/Units
SELECT	•		
SELECT			
SELECT	•		
SELECT			
SELECT			
	Total Visits/ Units		
instructions:			
This request must include detailed information about CPT/HCPC procedure code(s) and the r	nodifier, place of service, and number of visits/units requested for each proc	adura.	
This request must include detailed information about servi	ce class code(s), place of service, and number o	f visits/units required for each procedu	ire.
Note: TOTAL # OF UNITS CANNOT EXCEED 99999			
		Back Save Request as D	Praft Submit

### **Review an Authorization**



### **Search Authorizations**

VALUEOPTIONS			ValueOptions Home	Provider Home	Contact Us	Log Ou
Home						
Specific Member Search						
Register Member	Search Authorizatio	ons				
Authorization Listing						
Enter an Authorization Request		y an asterisk ( <b>*</b> ) adjacent to the labe below, to perform any one of the Author		ns below.		
Enter a Treatment Plan						
View Clinical Drafts	* Provider ID	123456	•			
Enter a Special Program Application						
Complete Provider Forms	Vendor ID					
Enter a Comprehensive	Member ID					
Service Plan	Authorization # Client Authorization #		(No spaces or dash	es)		
Claim Listing and Submission	Effective Date	09162009 (MMDD				
Enter EAP CAF	Expiration Date	09162009 (MMDD				
Manage Users						
Enter an Individual Plan	Activity Date span cannot ex					
Enter a Referral	Activity Date Range can only	y be entered without a value in the Effec	tive or Expiration Date fie	elds above (or vice-	-versa).	
Review Referrals	Activity Date From					
Enter Bed Tracking Information	Activity Date To		-			
EDI Homepage	Delimiter Type ?	Comma ','     Pipe ' '	((()))			
EDI Homepage Enter Member Reminders						
On Track Outcomes	View All	Search	Download			
Reports	View Ail	Search	Download			
Print Spectrum Release of						

### **Authorization Search Results**

ValueOptions Home Provider Home Contact Us

#### Log Out

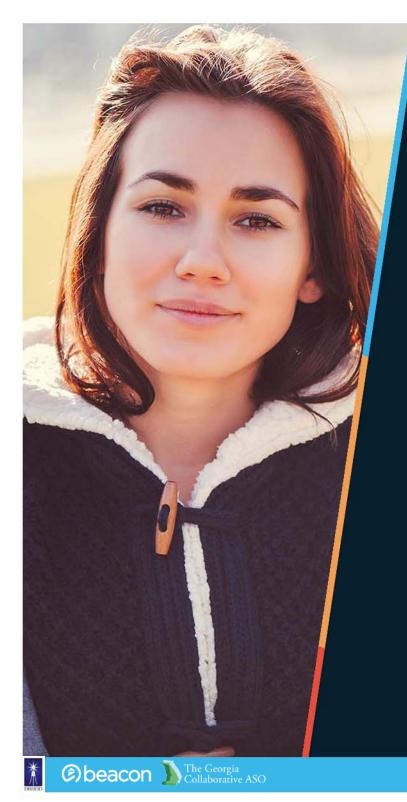
#### Authorization Search Results

This may not be the full list of EAP cases and may only show open EAP cases based on your search criteria.

The information displayed indicates the most current information we have on file. It may not reflect claims or other information that has not been received by ValueOptions. If requesting payment for EAP/non-medical counseling services, select the authorization related to the services and enter the request via either the Auth Details tab or the Auth Summary tab by selecting the Enter CAF button.

Next >>

A	Auth #¥	Member ID	Member	Provider ID	Vendor ID	Service
v	iew Letter 🛛 🏒	Member Name	DOB	Provider Alt. ID	Alternate Provider	Outpatient
01-0	2232011-1-3	987654321	12/02/1979	12345	A00001	Outpatient
		ASLAN, SUSAN		<u>712345</u>		Outpatient
01-0	042210-1-10	987654321	12/02/1979	12345	A00001	Outpatient
	in the second se	ASLAN, SUSAN		712345		Outpatient
<u>01-</u>	123101-1-2	<u>987654321</u>	12/02/1979	12345	A00001	Outpatient
		ASLAN, SUSAN		712345		Outpatient



# Discharges

# **Discharge Changes**

- Entered through ProviderConnect or by batch
- CANS and ANSA is required instead of LOCUS and CAFAS

# **Complete Discharge Review**

-1										_
							ValueOptions Home	Provider Home	Contact Us	Log Out
Home Specific Member Search Register Member	Auth Summary	Auth Details	Associated Clair	ms						
Authorization Listing	The information	n displayed indicate	s the most current	information we have on	file. It may not reflect	claims or other inform	ation that has not been	received by ValueC	ptions.	
Enter an Authorization Request										
View Clinical Drafts	Authorization	Header								
Enter a Special Program Application										
Complete Provider Forms	Member ID			<u>987654321</u>						
Enter a Comprehensive	Member Nam	1e		SUSAN ASLAN					Return to search result	5
Service Plan	Authorization	1#		01- 042210- 1- 10						
Claim Listing and Submission	Client Auth #			N/A					Send Inquiry	<u> </u>
Enter EAP CAF	Authorization	Status		O - Open				Co	omplete Discharge Rev	iew
	From Provide	9F		PETER TUMNUS						
Manage Users	Admit Date			12/01/2009						
Enter an Individual Plan	Discharge Da	ite								
Enter Case Management Referral										
Enter a Referral										
Review Referrals										
EDI Homepage										

\*

# **Complete Information**

Requested Services	Header							ProviderConnect Home
Requested Start Date 10/31/2012	Level of Se I - Inpatier		Individual Name SMITH, JOHN		Provider Name JOHNS HOPKI	NS BAYVIEW	Vendor ID 0100483	
	Type of Re INITIAL	equest	Individual CID 02233445501		Provider ID 129664	Provider Altern 1007343	nate ID	
Initial	Additional	Info	Aftercare					
All fields marked with an a Discharge Inform		e require	d.					
*Actual Discharge Date (MMDDYYYY) *Date of Last Service (MMDDYYYY)				Type of Servic P – MENTAL		Level of Care D I - INPATIENT	ischarged From	
*Discharge Reason SELECT	~	Date of	Death (MMDDYYY	Y)				
		📄 Da	te of Death Unknov	vn				

#### Diagnosis

Documentation in **Diagnostic Category 1** is required, Provisional working condition and diagnosis should be documented if necessary. Documentation of additional co-occurring conditions that impact or are a focus of treatment (mental health, substance use, personality, intellectual disability) is strongly recommended to support comprehensive care. Authorization (if applicable) does NOT guarantee payment of benefits for these services. Coverage is subject to all limits and exclusions outlined in the individual's plan and/or summary plan description including covered diagnosis.

#### Diagnosis

Diagnosis (inclusive of MH, SU, and IDD).					
*Diagnostic Category 1		*Diagnostic Code 1	*Description		
FEEDING AND EATING DISORDERS - ANOREXIA &	BULIMIA	✓ 307.51 ✓	Feeding / Eating Disorder - other		~
Additional Diagnosis Diagnostic Category 2		Diagnostic Code 2	Description		
SELECT	~	SELECT 🗸	SELECT	~	
					(

# **Diagnosis and Social Elements**

Diagnostic Category 3 SELECT	Diagnostic Code 3 SELECT	Description SELECT	~
Diagnostic Category 4 SELECT	Diagnostic Code 4 SELECT	Description SELECT	~
Diagnostic Category 5 SELECT	Diagnostic Code 5 SELECT	Description SELECT	~

#### **Primary Medical Diagnosis**

Selection is required for Diagnostic Category 1, but you can select 'None' or 'Unknown' if applicable, Select primary medical diagnostic category from dropdown or select medical diagnosis code and description.

*Diagnostic Category 1		Diagnostic Code 1	Description
SELECT	~	SELECT 🗸	SELECT
Diagnostic Category 2		Diagnostic Code 2	Description
SELECT	✓	SELECT 🔽	SELECT
Diagnostic Category 3		Diagnostic Code 3	Description
SELECT	~	SELECT 🗸	SELECT
Social Elements Impa	acting Diagnosis		
*Check all that apply			
None	Problems with access to health care services	Problems related to the social environment	Unknown
Educational Problems	Problems related to interaction w/ legal system/crime	Occupational problems	
Financial Problems	Problems with primary support group	Other psychosocial and environmental problems	



# **Complete Discharge Review**

#### Serious and Persistent Mental Illness

Yes O No O Unknown

- To answer Yes, BOTH the following must be true: a) a mental, behavioral, or emotional disorder diagnosable currently or within the past year with sufficient duration to meet diagnostic criteria specified within the Diagnostic and Statistical Manual of Mental Disorders
  - b) the mental illness leads to a serious functional impairment, which substantially interferes with or limits one or more major life activities

#### Serious Emotional Disorder

Does the child/youth have a diagnosable mental, behavioral, or emotional disorder that meets the definition of a Serious Emotional Disorder (SED)?

Yes No O Unknown

To answer Yes, BOTH the following must be true:

- a) currently or at any time during the past year had a diagnosable mental, behavioral, or emotional disorder of sufficient duration to meet diagnostic criteria specified within DSM.
- b) that resulted in functional impairment, which substantially interferes with or limits the child's role or functioning in family, school, or community activities.

#### Medical Implications

Are there any comorbid medical conditions th	at impact the treatment of the diagnosed MHS	ISU conditions? <ul> <li>Yes</li> <li>No</li> <li>Unknown</li> </ul>
Is the individual receiving appropriate medica	I care for the comorbid medical conditions?	Yes ○ No ○ Unknown
Is the individual currently pregnant? • Yes O No O Unknown O Not A	pplicable	
Has the individual had a baby (live birth) durin	ng this episode of treatment?	
What was the baby's status at birth?	SELECT	×
*Does the individual have dependent children	under the age of 19?	
SELECT	✓	

### Metabolic Assessment and Functional Assessment

Metabolic Assessment Tools								
Current Weight Ibs Height ft in Waist Circumference in inches in BMI								
BMI CATEGORIES: Underweight= <18.5 Normal Weight = 18.5-24.9 Overweight = 25-29.9 Obese = BMI of 30 or greater								
Results of BMI indicate that the individual may be Recommendation								
Additional information on Metabolic-Syndrome and assessment tools are available at <u>ValueOptions/Providers/Protocols.com</u> . A direct link to the page is available on the Provider Home Page of ProviderConnect under Clinical Support Tools or you may click on the above link to open directly in a separate browser window.								
Results of Metabolic Syndrome Assessment								
BMI Not Assessed								
Please provide additional information on reason for not obtaining BMI or, if recommendation is to follow-up, details around the follow-up.								
Narrative Entry (0 of 250)								
-								
Functional Assessment								
Please indicate the functional assessment tool utilized or select Other to write in other specific tool. Assessment score for specific tool should be noted in the Assessment Score field.								
Assessment Measure Assessment Score If Other, please specify								
SELECT								
Secondary Assessment Measure Secondary Assessment Score If Other, please specify								

# **CANS** Example

#### Child and Adolescent Needs and Strengths (CANS)

LIFE DOMAIN FUNCTIONING					
0 = no evidence of need 2 = a need for action	1 = a need for watching 3 = a need for immediate/ intensive action				
Family	0	01	<u> </u>	O 3	
Living Situation	0 🔾	01	<u> </u>	<b>○</b> 3	
Social Functioning	0 🔾	01	<u> </u>	<b>○</b> 3	
Developmental	0 🔾	01	<u> </u>	O 3	
Recreational	0	01	O 2	<b>3</b>	
Legal	0 🔾	01	<u> </u>	<b>3</b>	
Medical	0	01	<u> </u>	<b>3</b>	
Physical	0 🔾	01	<u> </u>	<b>3</b>	
Sleep	0	01	<u>2</u>	<b>3</b>	
Sexual Development	0 🔾	01	<u> </u>	O 3	
School Behavior	0	01	<u> </u>	<b>3</b>	
School Achievement	0 0	01	<u> </u>	O 3	
School Attendance	0 ()	01	<u> </u>	<b>3</b>	

CHILD RISK BEHAVIORS					
0 = no evidence of need 2 = a need for action	1 = a need for watching 3 = a need for immediate/ intensive action				
Suicide Risk	0 0	01	<u> </u>	<b>3</b>	
Non-Suicidal Self Injury	0 🔾	01	<u> </u>	O 3	
Other Self Harm	0	01	<u> </u>	<b>3</b>	
Danger to Others	0 🔾	01	<u> </u>	O 3	
Sexual Aggression	0 🔾	01	<u> </u>	O 3	
Runaway	0 🔾	01	<u> </u>	<u> </u>	
Delinquency	0 0	01	<b>○</b> 2	<b>3</b>	

View Manual

CHILD BEHAVIORAL/EMOTIONAL NEEDS					
0 = no evidence of need 2 = a need for action	1 = a need for watching 3 = a need for immediate/ intensive action				
Psychosis	0	01	<u>2</u>	<b>3</b>	
Attention/Concentration	0 🔾	01	<u> </u>	O 3	
Impulsivity	0	01	<u> </u>	<b>3</b>	
Depression	0 🔾	01	<u> </u>	O 3	
Anxiety	0	01	<u>2</u>	<b>3</b>	
Oppositional	0 0	01	02	O 3	
Conduct	0 0	01	<u> </u>	<b>3</b>	
Attachment	0 🔾	01	02	O 3	
Eating Distrubance	0	01	<u> </u>	<b>3</b>	
Behavioral Regression	0 🔾	01	<u> </u>	O 3	
Somatization	0	01	<u> </u>	<b>3</b>	
Anger Control	0 🔾	01	02	O 3	

#### TRAUMATIC STRESS SYMPTOMS

0 = no evidence of need 2 = a need for action	1 = a need for watching 3 = a need for immediate/ intensive action			
Adjustment to Trauma	0 🔾	01	<u> </u>	<b>3</b>
Traumatic Grief	0 🔾	01	<u> </u>	O 3
Re-experiencing	0 🔾	01	<u>2</u>	<b>3</b>
Hyper arousal	0 🔾	01	<u> </u>	O 3
Avoidance	0 🔾	01	<u> </u>	O 3
Numbing	0 0	$\bigcirc 1$	O 2	O 3
Dissociation	0 🔾	01	<u> </u>	<b>3</b>
Affective/Physiological Dysfunction	0 🔾	01	<mark>)</mark> 2	<b>O</b> 3

\*

# **ANSA Example**

#### Adult Needs and Strengths Assessment (ANSA) 18 yrs+

View Manual

0 = no evidence of problems       1 = history, mild         2 = moderate       3 = severe         Physical/Medical       0       1       2       3         Family Functioning       0       1       2       3         Employment*       N/A       0       1       2       3         Social Functioning       N/A       0       1       2       3         Recreational       0       1       2       3         Recreational       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Sege       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role³       N/A       0       1       2       3         Medication Adherence       0       1       2       3       3	LIFE DOMAIN FUNCT	IONING			
Family Functioning       0       1       2       3         Employment*       N/A       0       1       2       3         Social Functioning       N/A       0       1       2       3         Recreational       0       1       2       3         ntellectual/Developmental*       0       1       2       3         Sexuality       0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role*       N/A       0       1       2       3         Street       1       2       3       3       3       3         Decision-making <t< th=""><th></th><th></th><th></th><th></th><th></th></t<>					
Employment <sup>4</sup> N/A       0       1       2       3         Social Functioning       N/A       0       1       2       3         Recreational       00       1       2       3         ntellectual/Developmental <sup>2</sup> 00       1       2       3         Sexuality       00       1       2       3         Independent Living Skills       00       1       2       3         Residential Stability       00       1       2       3         Legal       00       1       2       3         Self Care       00       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       00       1       2       3         Medication Adherence       00       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streender       0       1       2       3       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         9	Physical/Medical	0 0	01	<u> </u>	<b>3</b>
Social Functioning       N/A       0       1       2       3         Recreational       0       1       2       3         Intellectual/Developmental <sup>2</sup> 0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streender       0       1       2       3       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         G = cen	Family Functioning	0 ()	01	<u> </u>	<u> </u>
Recreational       0       1       2       3         Intellectual//Developmental <sup>a</sup> 0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Sleep       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streenterpiece       1 = useful       2       3       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Image: Streent Str	Employment <sup>1</sup>	○ N/A ○ 0	01	<u> </u>	03
ntellectual/Developmental <sup>2</sup> 0       1       2       3         Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Setf Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streentexture       0       1       2       3       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streentexture       1       2       3       3       3         Medication Adherence       0       1       2       3       3         Streentexture       1       2       3       3       3       3	Social Functioning	○ N/A ○ 0	01	<u> </u>	O 3
Sexuality       0       1       2       3         Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         Streenters       1       2       3	Recreational	0 0	01	<u> </u>	<b>○</b> 3
Independent Living Skills       0       1       2       3         Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       I       Image: Image	Intellectual/Developmental <sup>2</sup>	0 ()	01	<u> </u>	<b>3</b>
Residential Stability       0       1       2       3         Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       I = useful       2       3       3         Social Connectedness       0       1       2       3	Sexuality	0 0	01	<u> </u>	<b>3</b>
Legal       0       1       2       3         Sleep       0       1       2       3         Self Care       0       1       2       3         Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       Image: Stree Str	Independent Living Skills	0 0	01	O 2	O 3
Sleep0123Self Care0123Decision-making0123Involvement in Recovery0123Transportation0123Medication Adherence0123Parental/Caregiver Role³N/A0123STRENGTHS0 = centerpiece1 = useful 3 = not yet identifiedFamily0123Social Connectedness0123	Residential Stability	0 0	01	<u> </u>	<b>3</b>
Self Care0123Decision-making0123Involvement in Recovery0123Transportation0123Medication Adherence0123Parental/Caregiver Role³N/A0123STRENGTHSI = useful 2 = identifiedFamily010Sime fullowFamily010Sime fullowFamily0010Family010Social Connectedness0100O01000Family00100O01000Social Connectedness00100	Legal	0 0	01	02	<b>3</b>
Decision-making       0       1       2       3         Involvement in Recovery       0       1       2       3         Transportation       0       1       2       3         Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS       Image: Street of the street	Sleep	0	01	02	03
Decision-making $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Involvement in Recovery $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Transportation $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Medication Adherence $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Parental/Caregiver Role <sup>3</sup> $\lor N/A \bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ STRENGTHS6 centerpiece $1 = useful$ $2 = identified$ $3 = not yet identified$ Family $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Social Connectedness	Self Care	0 0	01	02	03
Transportation $\bigcirc$ 0 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3Medication Adherence $\bigcirc$ 0 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3Parental/Caregiver Role <sup>3</sup> $\bigcirc$ N/A $\bigcirc$ 0 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3STRENGTHS0 = centerpiece1 = useful2 = identified3 = not yet identifiedFamily0 01 $\bigcirc$ 2 $\bigcirc$ 3Social Connectedness		0 ()	01	02	<b>3</b>
Medication Adherence       0       1       2       3         Parental/Caregiver Role <sup>3</sup> N/A       0       1       2       3         STRENGTHS         0 = centerpiece       1 = useful       2       3         2 = identified       3 = not yet identified       3         Family       0       1       2       3         Social Connectedness       0       1       2       3	Involvement in Recovery	0 0	01	<u> </u>	O 3
Parental/Caregiver Role <sup>3</sup> N/A       0       1       0       2       0       3         STRENGTHS       0       1       0       1       0       2       0       3         STRENGTHS       0       1       0       1       0       2       0       3         Strengths       1 </td <td>Transportation</td> <td>0 0</td> <td>01</td> <td><u> </u></td> <td><b>3</b></td>	Transportation	0 0	01	<u> </u>	<b>3</b>
STRENGTHS         0 = centerpiece       1 = useful         2 = identified       3 = not yet identified         Family       0       1       2       3         Social Connectedness       0       0       1       2       3	Medication Adherence	0 0	01	<u> </u>	<b>3</b>
$ \begin{array}{ c c c c c c } 0 = centerpiece & 1 = useful \\ 2 = identified & 3 = not yet identified \\ \hline Family & \bigcirc 0 & \bigcirc 1 & \bigcirc 2 & \bigcirc 3 \\ Social Connectedness & \bigcirc 0 & \bigcirc 1 & \bigcirc 2 & \bigcirc 3 \\ \hline \end{array} $	Parental/Caregiver Role <sup>3</sup>		01	<u> </u>	03
2 = identified3 = not yet identifiedFamily $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$ Social Connectedness $\bigcirc 0$ $\bigcirc 1$ $\bigcirc 2$ $\bigcirc 3$	STRENGTHS				
Family         0         1         2         3           Social Connectedness         0         0         1         0         2         3				tified	
	Family			-	03
Optimism 0 0 1 0 2 3	Social Connectedness	0	01	02	O 3
	Optimism	0	01	<u> </u>	<b>3</b>

0 01 02 03

#### BEHAVIORAL HEALTH NEEDS 0 = no evidence 1 = history or sub-threshold, watch/prevent 2 = causing problems, consistent with diagnosable disorder 3 = causing severe/dangerous problems $\bigcirc 1$ ○ 3 **○** 0 Psychosis 00 02 03 Impulse Control $\bigcirc 1$ Depression $\bigcirc 0$ $\bigcirc 1$ O 3 $\bigcirc 0 \bigcirc 1$ ○2 ○3 Anxiety Interpersonal Problems 0 $\bigcirc 1$ O 3 00 Antisocial Behavior 01 O 2 O 3 01 03 0 0 02 Adjustment to Trauma<sup>4</sup> 02 00 01 O 3 Anger Control Eating Disturbance $\bigcirc 0 \bigcirc 1$ O 2 O 3

#### **RISK BEHAVIORS**

0 = no evidence 2 = recent, act				ch/preve nmediate	
Suicide Risk⁵	0 ()	01	<u> </u>	03	
Danger to Others <sup>6</sup>	0 🔾	01	<u> </u>	03	
Self Injurious Behavior	0 🔾	01	<b>2</b>	<b>3</b>	
Other Self Harm	0 🔾	01	<u> </u>	<u> </u>	
Exploitation	0 ()	01	<b>2</b>	<b>3</b>	
Gambling	0 🔾	01	<u> </u>	<u> </u>	
Sexual Aggression <sup>7</sup>	0 ()	01	0 2	<u> </u>	
Criminal Behavior <sup>8</sup>	0 🔾	01	<u> </u>	03	

\*

Talents/Interest

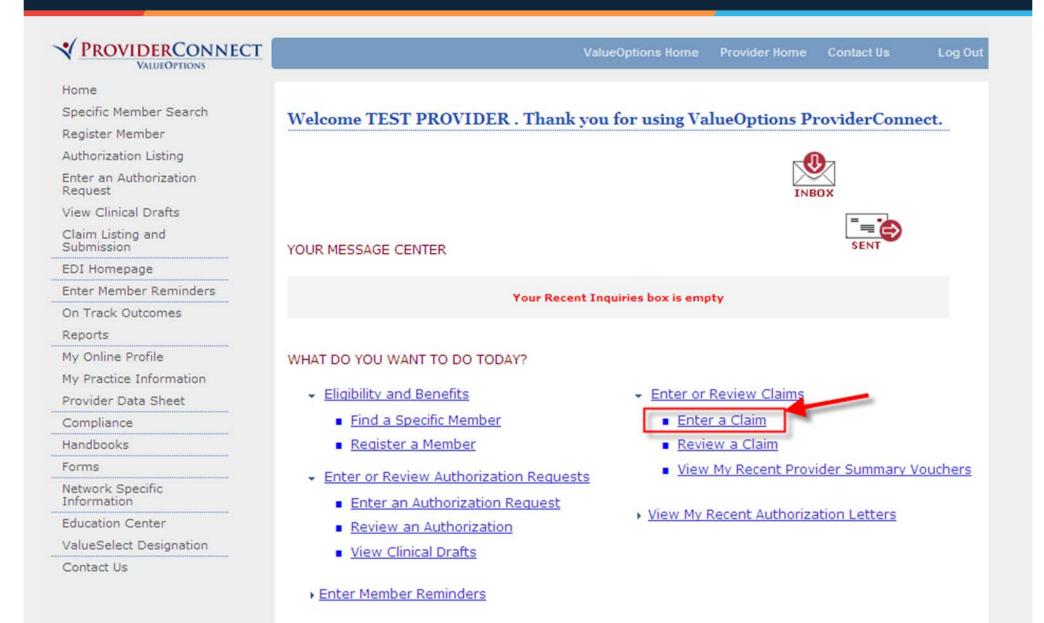


# Claim Submission

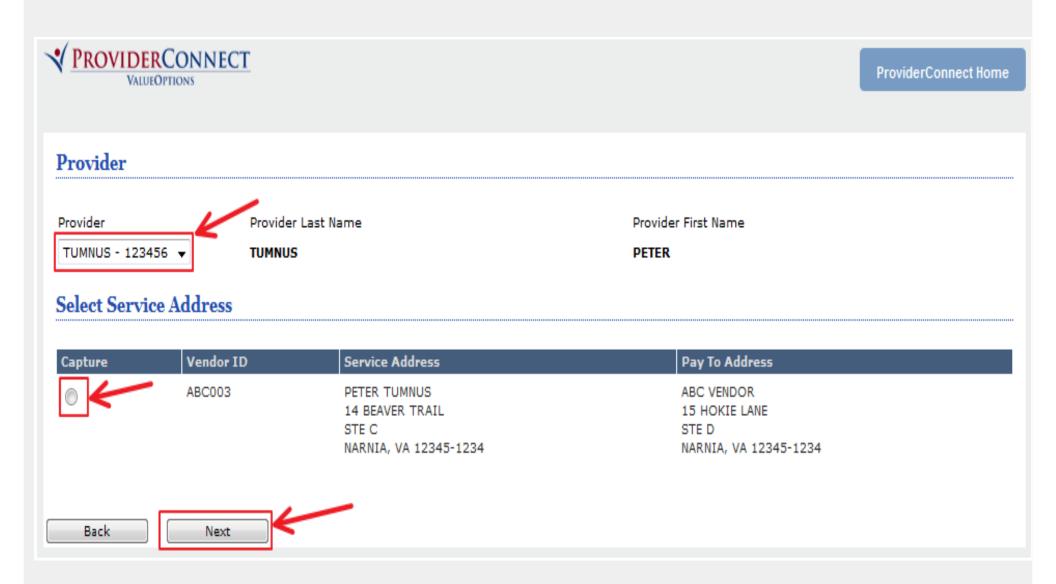
# **Claim Submission Changes**

- Check runs for state funded claims will be issued weekly
- No changes are being made to Medicaid claims processes
- Can submit via Batch or Direct Claim Submission
  - Direct Claim Submission
    - Ability to enter a claim directly into ProviderConnect portal without using special software
    - Recommended for providers submitting a lower claim volume
  - Batch Claim Submission
    - Allows for upload of HIPAA 5010 compliant 837i and 837p files
    - Recommended for facilities and providers submitting a higher volume of claims
    - Offers acknowledgment via 999 and 277CA files as well as email
    - 835 file offered through PaySpan

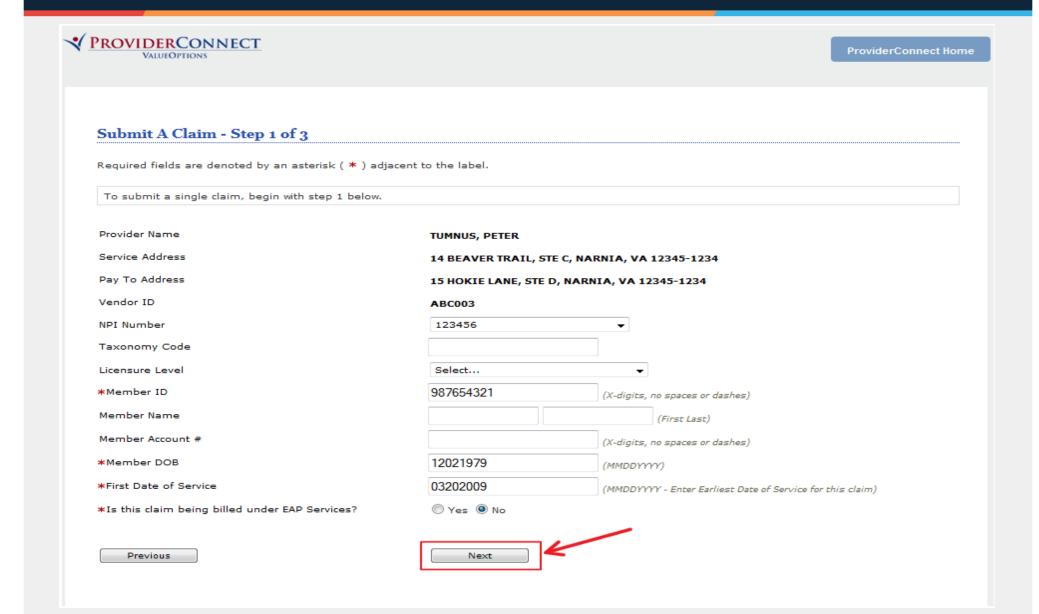
# **Enter a Claim**



# **Select Service Address**



# **Step 1: Search for the Individual**



# **Step 2: Frequency Type**

	hth Date NPI Number Service Address	Pay To Address 14 BEAVER TRAIL STE C. NARNIA, VA 12345-1234
e	Original Reference Number	A CARGE AND DESCRIPTION OF A CARGE AND DESCRIPTION OF A CARGE AND
vт	<ul> <li>fields(s) if Coordination of Benefit (COB) information is applicable t to this calim.</li> </ul>	o dates of service on this claim. i.e., If any payment from other
r informati	on - rrimary	
r Informati	on - Secondary	
	Applied Applied and a second second and a second	
r Informati	on - Tertiary	
	r Informati	SAN ASLAN 12/02/1979 987654321 14 BEAVER TRAIL STE C. NARNIA. VA 12345-1234 Original Reference Number fields(s) if Coordination of Benefit (COB) information is applicable t to this calim.

# **Step 3: Claim Line Entry**

#### Submit A Claim - Step 3 of 3

Required fields are denoted by an asterisk ( \* ) adjacent to the label. Note: Disable pop-up blocker functionality to view all appropriate links.

Member 1D 123456789												
1. Enter yo 2. Click the 3. Repeat	our first (or e "Add Ser steps 1-2	ce lines for the cla only) service line vice Line" button as needed, up to gh date will defau	entry. to add that infor a maximum of	mation into 10 service lin	the claim. nes.							
Service I	Line Ent	ry										
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(MMDDYYYY) *Charge A		(MMDDYYYY) *Place of Ser	(ex: 86753) vice <u>*Units</u>	(no s	paces or dashes	) (no spa	ces or dashe	s) (no sp	aces or di	ashes)	(no spaces	or dashes)
(ex: 123.45)		(00 - 99)	(3-digits)									
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(ex: 765.4)		(ex: 765.4)	(ex: 765.4)	(ex: 765	(4)	(ex: 765.4)	()	ex: 765.4)		(ex: 765.4	4)	(ex: 765.4)
COB Pay		COB Units Paid	1 COB Pa	Second	COB Units F	Paid 2	COB Pay	Tertia er Paid 3	COB	r Units Pai	id 3	
(ex: 99999	.99)	(ex: 999)	(ex: 9999	9.99)	(ex: 999)		(ex: 99999	.99)	(ex: 99	99)		
Add Servic	ce Line)	This will add this	service line info	ormation to t	he claim							

# **Step 3: Submitting**

#### **Claim Detail: Ready to Submit**

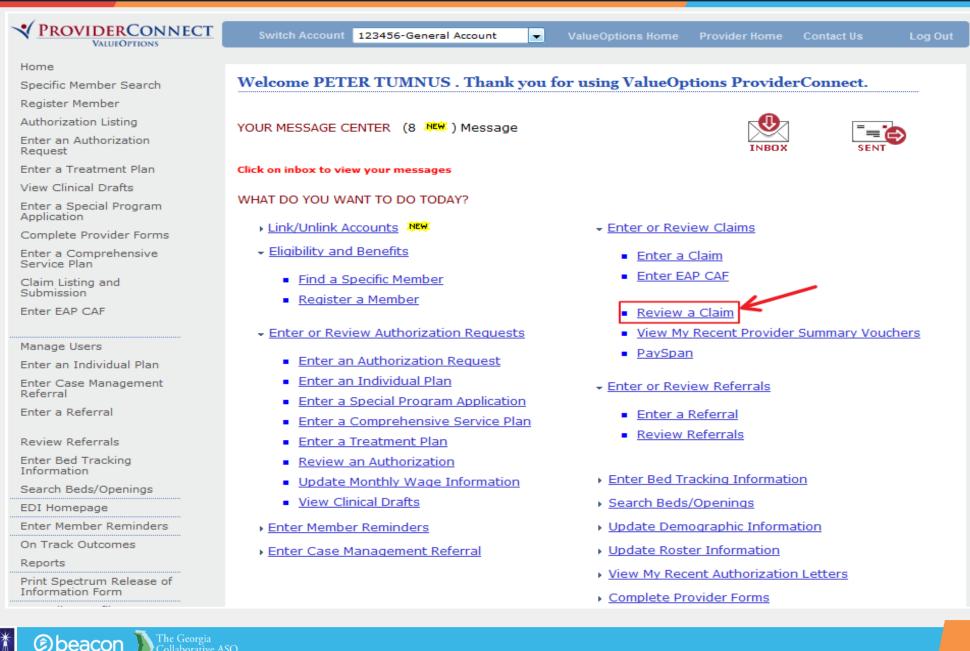
Click to	Servio	e Date	Service Code	Modifier Code 1	Modifier Code 2	Charge Amount (\$)	Diagnosis Code 1	COB Payer Paid		l -
Remove	Start Date	End Date	Place of Service	Modifier Code 3	Modifier Code 4			Primary	Secondary	Tertiary
0	01/05/2008	01/05/2008	90806 11			95.00	309.28			
Total 0 0 0										
To remove a service line, select the "Click to Remove" button for the line needed to be removed, then click the "Remove" button below           Attach an EOB										
Upload F Attached Do	ile This	a COB EOB w will attach an B	EOB document to th	ne claim.						
Remove Submit Previous										
This wil	I remove the ser	vice line selected	above	This will submit the	entire claim (including a	Il service lines added)	This will ret	urn to the pre	ceding data entr	y page

# **Summary Page**

Subn	Submit A Claim																	
Subn	Submission Results : CLAIM ENTERED																	
Your	Your claim has been submitted successfully. You may contact Claims Customer Service with any questions related to this claim.																	
Provid	er Name/ I	D T	UMNUS-123456															
Vendo	r ID	A	00003															
Patien	t ID	9	87654321															
Patien	t Name	A	SLAN, SUSAN															
Progra	m/Fund/Gro	oup ID 🗛	BC															
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Claim	#	1	123101-00004-00	0004														
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Line #	Servic Start Date	e Date End Date	Service Code Place of Service	Modifier Code 1 Modifier Code 3	Modifier Code 2 Modifier Code 4	Charge Amount (\$)	Diagnosis Code 1	Primary	COB Payer Paid Secondary	t Tertiary	To-Pay	Status	Allowed	Dollar Deductible	Amount (\$) Pre-Paid		CoPay	Fund
1	01/05/2008	01/05/2008	90806 11	House Code 5	Housier Code 4	95.00	309.28	0.00	0.00	0.00	0.00	A	0.00	0.00	0.00	0.00	0.00	
							Total	0	0	0								
Atta	ched EOB	s:																
Docun	nent1Title.d	oc																

\*

# **Review a Claim**



83

# **Search Claims**

,								
	ValueOptions Home Provider Home Contact Us Log Ou							
Home								
Specific Member Search								
Register Member	New Claims							
Authorization Listing	To enter a claim for immediate adjudication, use the option below.							
Enter an Authorization Request	Enter Claim							
Enter a Treatment Plan								
View Clinical Drafts	To submit a claims file, use the option below. EDI Claims File							
Enter a Special Program Application								
Complete Provider Forms	*Note: In order to activate your provider account, please complete <u>Account Request Form</u> and return it to ValueOptions. **Signature must be on file.							
Enter a Comprehensive Service Plan	To research a specific member's claims, please select 'Specific Member Search' (eligibility,benefits,claims,authorizations) from							
Claim Listing and Submission	the menu on the left							
Enter EAP CAF	Search Claims							
Manage Users	Provider ID 🖌 12345678 🗸							
Enter an Individual Plan	View All							
Enter a Referral	EDI Submission Number (X-digits, no spaces or dashes)							
Review Referrals	Claim # (X-digits, no spaces or dashes)							
Enter Bed Tracking Information	Service From 08122004 (MMDDYYYY)							
EDI Homepage	Service Through 08122005 (MMDDYYYY)							
Enter Member Reminders	Search Claims							

# **Claim Search Results**

#### 

Home

Specific Member Search

Register Member

Authorization Listing

Enter an Authorization Request

Enter a Treatment Plan

View Clinical Drafts

Enter a Special Program Application

Complete Provider Forms

Enter a Comprehensive Service Plan

Claim Listing and Submission

Enter EAP CAF

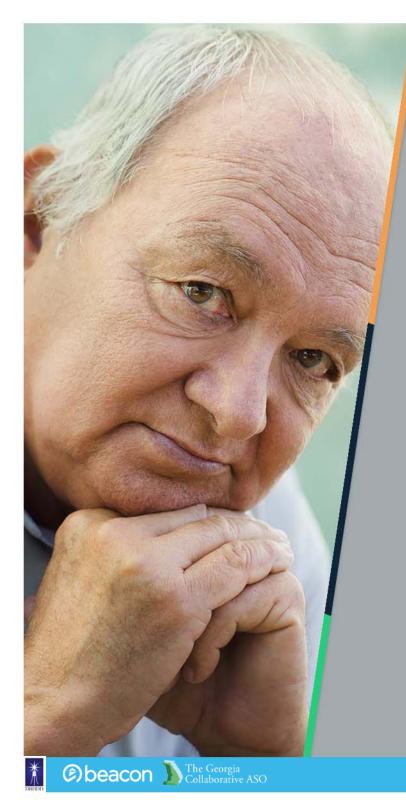
ValueOptions Home Provider Home Contact Us Log Out

#### **Claims Search Results**

The information displayed indicates the most current information we have on file. It may not reflect claims or other information that has not been received by ValueOptions.

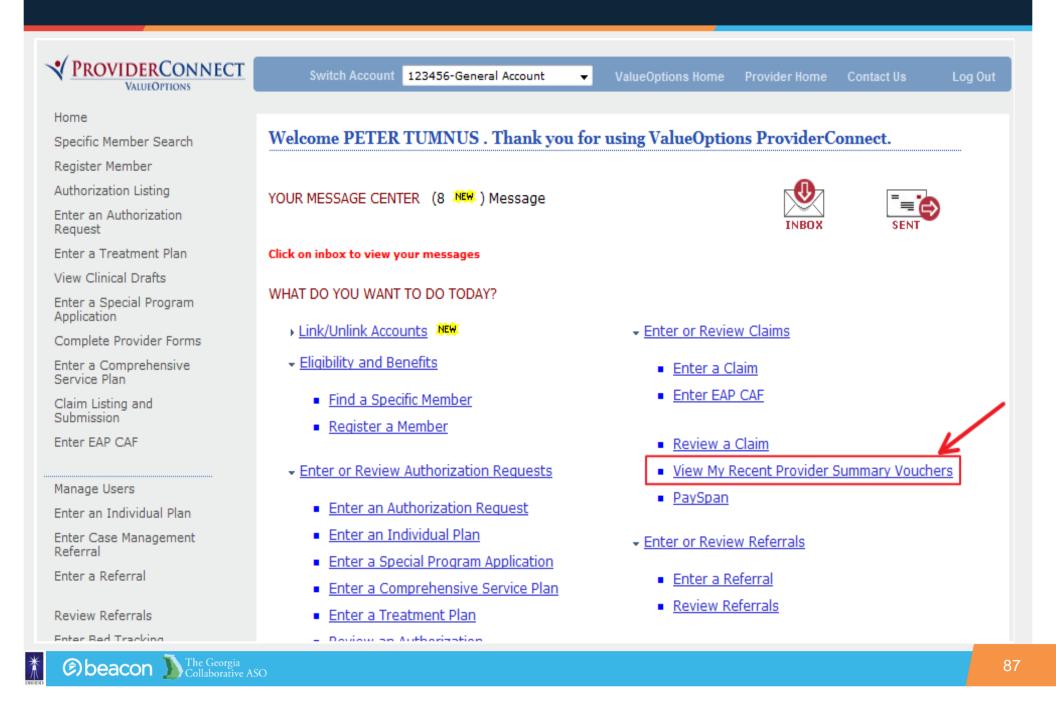
#### Click a Claim Number for more detail on that claim.

Claim #	Member Name	Provider ID	Vendor Name	Dates of Service	Claim Status	Charge Amount (\$)
	ID		ID			
02-123101-00002-00002	ASLAN, SUSAN	123456	DOE, JOHN	05/05/2005-	Processed	90.00
	987654321		00003	05/05/2005		
02-123101-00003-00003	ASLAN, SUSAN	123456	DOE, JOHN	02/05/2005-		90.00
	987654321		00003	02/06/2005		
02-123101-00004-00004	ASLAN, SUSAN	123456	DOE, JOHN	02/05/2005-	In Process	90.00
	987654321		00003	02/06/2005		



# Provider Summary Vouchers

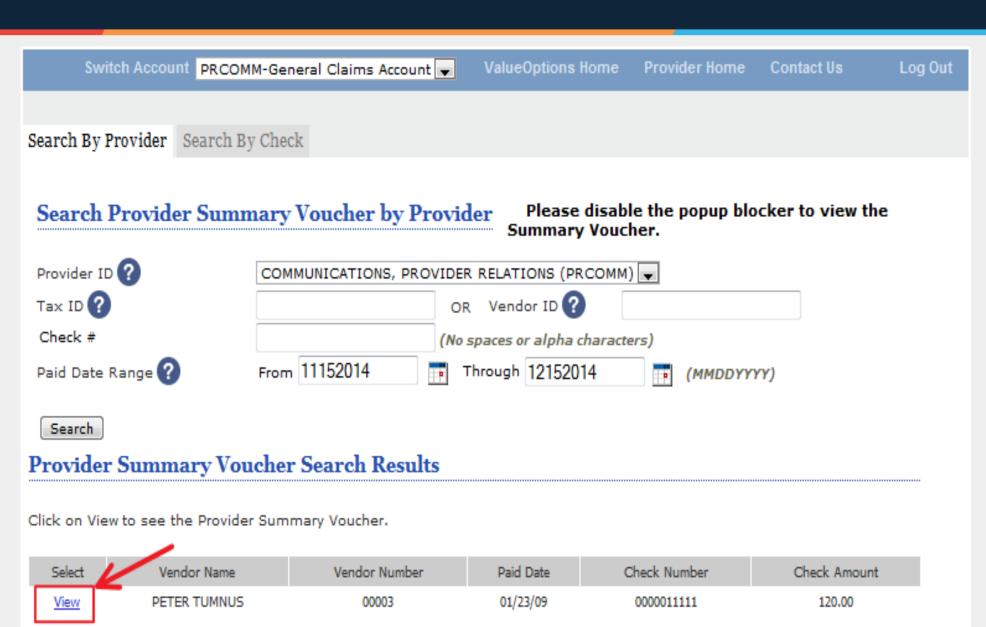
# **Viewing Provider Summary Vouchers**



# Search By Provider or Check

Switch Account	PRCOMM-General Claims Account 💌 ValueOptions Home Provider Home Contact Us Log Out				
Search By Provider Sea	arch By Check				
Search Provider S Provider ID ? Tax ID ? Check # Paid Date Range ?	Summary Voucher by Provider       Please disable the popup blocker to view the Summary Voucher.         COMMUNICATIONS, PROVIDER RELATIONS (PRCOMM)         OR       Vendor ID         (No spaces or alpha characters)         From 11152014       Through 12152014		Search by Provider		
Select Vendo	earch By Check				
Search Provider	Summary Voucher by Check Please disable the popup blocker to view the Summary Voucher.		Search by Check		
*Check Amount *Paid Date Search	(MMDDYYYY)				

# **Search Results**







## Georgia Collaborative ASO

Welcome to the Georgia Collaborative Administrative Services Organization (ASO) website. Working with the Georgia Department of Behavioral Health and Developmental Disabilities' (DBHDD) network of more than 600 providers, the Georgia Collaborative ASO delivers whole-health, person-centered and culturally sensitive supports and services to individuals and their families throughout the state.



For Individuals & Families

**For Providers** 

The	Geo	orgia
Coll	abo	rativo

ASO Home About

Contact Leadership Team



Careers

## Providers

Login or register with ProviderConnect, an online tool that allows you to submit and check claims status, check member eligibility, update your provider profile, request inpatient and outpatient authorizations and more. ProviderConnect is easy to use, secure and available 24/7.

Services



## Log In Register Demo

#### **Providers Menu**

The Georgia Department of Behavioral Health and Developmental Disabilities (DBHDD) has selected ValueOptions, Inc. to serve as the department's administrative services organization (ASO). Under the terms of the contract, ValueOptions will assist in the administration of DBHDD's behavioral health and developmental disability care through a wide range of services. By creating this ASO, this process allowed DBHDD an opportunity to combine functions of existing contracts, modify and add new deliverables that will improve coordination, increase efficiency and support high-quality care for individuals served by the department.

- Frequently Asked Questions (PDF)
- Bulletins
- Provider Training and Education

Visit our Provider Forms section and download the forms you need including the Quality Management Review procedures and tools used for the onsite review processes.

Enter our Provider Information section to find useful tools and resources to aid you in your practice.

VALUEOPTIONS	ValueOptions Home Provider Home	ne Contact Us Lo
Please Log In		
equired fields are denoted by an asterisk ( * ) adjacent to the label.		
Please log in by entering your User ID and password below.		
*User ID 123456		
f you do not remember your User ID, please contact our e-Support Help Lir	ne,	
*Password <u>Forgot Your Password?</u>		
Log In		
Password expires every 90 days, please click link below to be taken t	to 'Expired Password' page.	
Expired Password		
resource provided through ValueOptions is consistent with their scope of lic It is recommended that you use Internet Explorer when using Provi		
It is recommended that you use Internet Explorer when using Provi	ensure under applicable laws and ethical standards.	
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It is recommended that you use Internet Explorer when using Provi New User? Please register for access. Register For assistance with any technical problems (such as connecting to or access	iderConnect. Other internet browsers may not be compatible and may result in formatting or other visible differences.  sing the site) please call our e-Support Help Line at 888-247-9311 during business hours Monday through Friday 8AM - 6PM ET or you can email an Applications Support Specialist at e-S  Return to ValueOptions Home   Return to Provider Home.   Contact Us   Privac  Weight COREDITED  Weight Corected for the second	



# **Questions?**

# Thank you

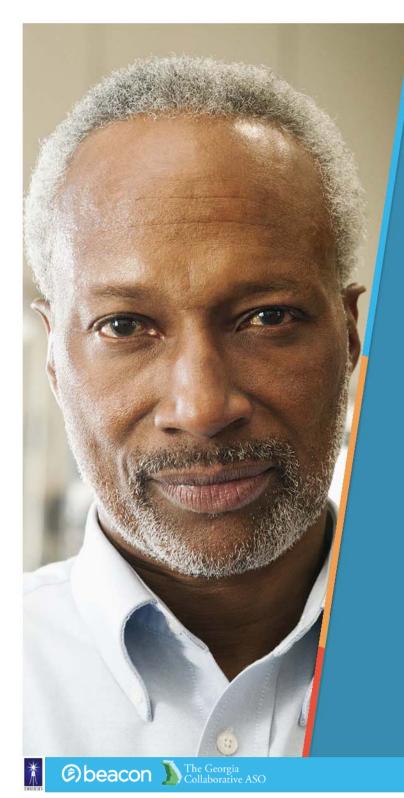
For Georgia Collaborative ASO general inquiry or questions please email:

GACollaborative@beaconhealthoptions.com





# **Parking Lot**



# Changes to the Data Process Flow

# **Process Flow**

The business processes of the MICP System are similar to the ProviderConnect System however they serve different purposes

APS Healthcare (MICP System)	GA Collaborative ASO (ProviderConnect)
<ul> <li>Registration</li> <li>The purpose of the Registration MICP type was to authorize an initial set of short term CORE services for 90 days</li> </ul>	<ul> <li>Registration</li> <li>Provides demographics for individuals enrolling into services, special programs, and assign the most appropriate fund source for DBHDD</li> </ul>
<ul> <li>Authorization</li> <li>The purpose of the MICP authorization data elements was to request services, document outcomes measures, collect federal/state reporting data elements.</li> </ul>	<ul> <li>Request for Services (Authorization)</li> <li>The purpose of the RFS is to request services, document outcomes measures, collect federal/state reporting data elements.</li> </ul>
<ul> <li>Discharge</li> <li>The purpose of the discharge request was to discharge the individual from services and document the necessary outcomes measures and federal/state reporting data elements.</li> </ul>	<ul> <li>Discharge</li> <li>The purpose of the discharge request was to discharge the individual from services and document the necessary outcomes measures and federal/state reporting data elements, with aftercare information.</li> </ul>

# **Process Flows (continued)**

## What are the major changes to the process?

Each file type will require separate files and responses.

## **Registration:**

- Instead of using one file for the Registration / Authorization / Discharge in the MICP system, the functionality will be separated in the new GA Collaborative's system.
- Most registrations will last for 12 months and unless an individual's demographics change or the individual is being enrolled into one of the special programs, providers will not have to continuously submit these demographics.

#### **Request for Services:**

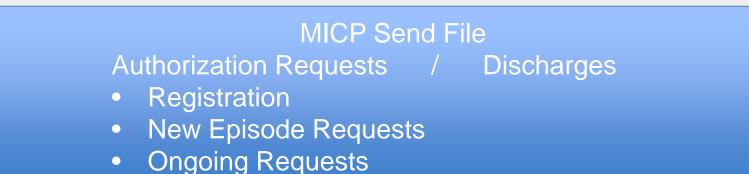
- Instead of using the Service Packages / Service Groups terminology, the ASO system will employ Level of Care and Service Class terms.
- Providers may have multiple open authorizations at the same time for different levels of care (e.g. Supported Employment & Non-Essential)

## **Discharges:**

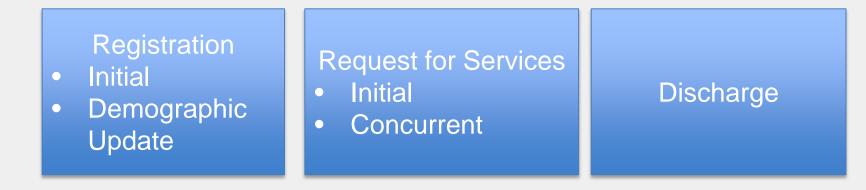
• Providers will submit a discharge when individuals leave service.

# **Process Flows (continued)**

### Process Flow for the MICP System



## Process flow for the ProviderConnect System



# **Data Elements**

# **Data Elements**

DBHDD examined existing data elements collected in the MICP system and any new requirements in order to identify what data must be collected from providers.

Reporting Requirement	Data Elements (examples)
ADA Settlement Agreement with U.S. DOJ	<ul> <li>ADA Target Population Questions:</li> <li>SPMI</li> <li>Frequent admissions to ER's</li> <li>Frequent Admissions to Psychiatric Hospitals</li> <li>Recently Released from Jail/Prison</li> <li>Chronically Homeless</li> </ul>
Belton Settlement Agreement (Deaf Services)	Language, Communication, Vision, and Hearing
Support of DBHDD Quality Management, Fidelity, and Outcomes System Reporting	Income, Employment, VocRehab Information, Living Situation, Homeless Days, Jail/Prison Admissions/Days
Support and Enhance Care Coordination of Individuals	Additional Contact Information, Legal Guardian/ Representative, Medical Information, Discharge Planning, After Care Screens
Federal Reporting Requirements	Substance Abuse Treatment Episode Dataset (SA TEDS) Mental Health Treatment Dataset (MH TEDS)

In addition, it is intended that the ProviderConnect System be an integrated system for both Behavioral Health and IDD individuals. Thus for some data elements a coordinated effort was made to be inclusive of the valid values to be reported. Also, options for Unknown/Refused have been added to a number of data elements to improve data validity if value is truly unknown.



# Registration Data Elements

# **Registration** Changes to Existing Data Elements

Data Element Name	Changes (new valid values in red)
Gender	1 = Male 2 = Female 3 = Transgender Male to Female 4 = Transgender Female to Male 5 = Other/Unknown
Race	<ul> <li>1 = American Indian/Alaskan Native</li> <li>2 = Native Hawaiian/Other Pacific Islander</li> <li>3 = Black/African American</li> <li>4 = White/Caucasian</li> <li>5 = Asian</li> <li>6 = Multiracial</li> <li>7 = Other Single Race</li> <li>8 = Unknown/Refused</li> </ul>
Hispanic/Latino Origin (Ethnicity)	1 = Yes 2 = No <b>3 = Unknown/Refused</b>
Marital Status	1 = Single 2 = Separated 3 = Divorced 4 = Married 5 = Widowed 6 = Partnered 7 = Unknown/Refused
Veteran (previously collected in a different manner in MICP)	Y = Yes N = No U = Unknown/Refused

\*

## **Registration** New Data Elements – Income & Family Size

NOTE: Similar data elements are currently collected in the MICP system. Individual's Income is being added.

Data Element Name	Changes (some may be required/optional)
Individual's Monthly Income	\$0 ; Unknown/Refused
Household Monthly Income	\$0 ; Unknown/Refused
Household size	Number in Family

# Registration

## New Data Elements – Individual Information & Special Programs

Data Element Name	Changes (some may be required/optional)
Individual's Information (additional)	Address Unknown No Address (Homeless) Individual's Phone Number Individual's Secondary Phone Number Email Address Maiden or Birth Name Preferred Name
Are you registering an individual for short-term, immediate services? (NOTE: this is a TEMPORARY 7 day registration)	Y = Yes N = No
If yes, do you know the individual's Last Name, First Name AND Date of Birth?	Y = Yes N = No
Are you registering the individual for CBAY?	1 = CBAY MFP 2 = CBAY BIP 3 = CBAY State Funds 9 = Not Registering for CBAY Services
Is the individual in a Women's Treatment & Recovery Services Program?	1 = WTRS - Residential 2 = WTRS – Outpatient 9 = Not Registering for WTRS
Women's Treatment & Recovery Services Program End Date	A re-registration is required to update this date when the individual is no longer in the WTRS Program.
Are you registering for Treatment Court services?	<ul> <li>1 = Mental Health Court</li> <li>2 = Drug Court</li> <li>9 = Not Registering for Treatment Court Services</li> </ul>

# **Registration** New Data Elements – Contact Information

Data Element Name	Changes (some may be required/optional)
Alternate Contact Person	Name Address1, Address2, Ciity, State, Zip Phone Number Email
Relationship to Individual	01 = Spouse/Significant Other 02 = Parent 03 = Sibling 04 = Child 05 = Grandparent 06 = In-Law / Relative 07 = Other family member 08 = Friend 09 = Neighbor 10 = Roommate 11 = Case Worker 12 = School Counselor/Teacher 13 = Substitute Decision-Maker 14 = Other
Is the individual a minor or does s/he have a Legal Guardian/Representative?	Name Address1, Address2, City, State, Zip Phone Number Email

# **Registration** New Data Elements – Communication & Language

NOTE: These data elements will replace how English Proficiency is currently collected in the MICP system.

Data Element Name	Changes (some may be required/optional)
How well do you speak English?	1 = Very Well 2 = Well 3 = Not Well 4 = Not at all 5 = Unknown/Refused
Does the individual prefer to speak or use a language other than English?	Y = Yes N = No U = Unknown/Refused
If Yes, what language?	01 = ASL 02 = Spanish 03 = Chinese 04 = Tagalog 05 = French 06 = Vietnamese 07 = German 08 = Korean 09 = Russian 10 = Italian 11 = Portuguese 12 = Japanese 13 = Arabic 14 = Yiddish 15 = Hebrew 16 = Other 17 = Unknown/Refused

# **Registration** New Data Elements – Communication & Language

NOTE: These data elements will replace how Communication is currently collected in the MICP system.

Data Element Name	Changes (some may be required/optional)
What modes of Communication does the individual utilize? (select all that apply)	<ul> <li>Communicates verbally (regardless of proficiency)</li> <li>American Sign Language (ASL)</li> <li>Other Manual Communication (cued speech, gestures, signed exact English, other signed languages, etc.)</li> <li>Communication Aids (any type of device used for communication)</li> <li>Other Communication</li> </ul>
What is the individual's preferred mode of communication?	<ul> <li>Communicates verbally (regardless of proficiency)</li> <li>American Sign Language (ASL)</li> <li>Other Manual Communication (cued speech, gestures, signed exact English, other signed languages, etc.)</li> <li>Communication Aids (any type of device used for communication)</li> <li>Other Communication</li> </ul>

### **Registration** New Data Elements – Hearing Loss & Vision Loss

NOTE: These data elements will replace how Hearing and Vision Impairment is currently collected in the MICP system.

Data Element Name	Changes (some may be required/optional)
Is the individual deaf or have serious difficulty hearing?	Y = Yes N = No U = Unknown/Refused
Is there indication from sources other than the individual (e.g. third party report; interviewer's observation; medical records, etc.) that the individual has hearing loss?	Y = Yes N = No U = Unknown/Refused
Is the individual blind or have serious difficulty seeing, even when wearing glasses?	Y = Yes N = No U = Unknown/Refused
Is there indication from sources other than the individual (e.g. third party report; interviewer's observation; medical records, etc.) that the individual has serious difficulty seeing, even when wearing glasses?	Y = Yes N = No U = Unknown/Refused

# **Registration** New Data Elements – Medicaid / Health Insurance / Peachcare

NOTE: These data elements are only applicable for individual age 18 and under.

Data Element Name	Changes (some may be required/optional)
Does the individual have Medicaid?	Y = Yes N = No U = Unknown/Refused
Does the individual have private health insurance?	Y = Yes N = No U = Unknown/Refused
If no health insurance, select one:	<ul> <li>01 = Parent/Guardian has never applied for Peachcare</li> <li>02 = Parent/guardian has applied for Peachcare and application is currently pending</li> <li>03 = Parent/guardian has a denial letter for Peachcare/Medicaid that was issued more than 10 months ago</li> <li>04 = Individual is in transition from foster care to parental custody</li> <li>05 = Individual was granted an exception for 60 days of funds access and provider has documentation from DBHDD</li> <li>06 = Other allowable situation for temporary funds access</li> <li>07 = Individual's status is undocumented (not considered lawfully present in the United States)</li> <li>08 = Individual is 18-21 years old and not eligible for other benefits</li> <li>09 = Parent/guardian has a denial letter for Peachcare/Medicaid within the past 10 months (for other than procedural reasons)</li> <li>10 = Individual was granted an exception for 12 months of funds access and provider has documentation from DBHDD</li> <li>11 = Parent/guardian has applied for Peachcare/Medicaid and has denial letter for procedural reasons (not following through on requirements for application completion, missed appts, etc)</li> <li>12 = Parent/guardian refused to provide additional required information</li> <li>13 = DBHDD State Office has determined that individual is no longer eligible for C&amp;A funds</li> <li>14 = Unknown</li> </ul>
If Other Allowable Reason:	Enter text to describe other allowable reason

\*

#### **Registration** Discontinued Data Elements

#### **Data Element Name**

**Primary Caregiver** 

Payor / Funding Source

Contract Type

Special Population:

- SSI Disabled
- IV Drug User
- HIV +



Request For Services (Authorization)

### Request for Services (Authorizations) Changes to Existing Data Elements

Data Element Name	Changes (new valid values in red)
Referral Source	Self / Applicant         Family         Legal Guardian/Representative         BH/DD Provider         Access/Crisis Line         Mobile Crisis Team         Physician         Professional/Therapist         State Hospital – Adult MH         State Hospital – Forensic         State Hospital – ICF/MR         State Hospital – Skilled Nursing         Private Psychiatric Hospital         Crisis Stabilization Unit         General Hospital         Emergency Room         Jail         Prison         Law Enforcement         Criminal Court         Juvenile Justice         Probation/Parole Officer         School         DFCS         Support Coordinator
	Aging and Disability Resource Center Central Office Regional Office
	Clergy/Faith-Based Other

## Request for Services (Authorizations) New Data Elements – Diagnostic / Assessment Information

Data Element Name	Changes (some may be required/optional)
ICD-9 Diagnosis	Up to 5 Behavioral Diagnoses can be added Up to 3 Medical Diagnoses can be added
Social Elements Impacting Diagnosis	<ul> <li>None</li> <li>Educational Problems</li> <li>Financial Problems</li> <li>Problems with access to health care services</li> <li>Problems related to interaction w/ legal system/crime</li> <li>Problems with primary support group</li> <li>Problems related to the social environment</li> <li>Occupational problems</li> <li>Other psychosocial and environmental problems</li> <li>Unknown</li> </ul>
ANSA / CANS	These are new functional assessment tools
Additional Functional Assessments	Up to 2 additional assessment scores may be added • LOCUS • CALOCUS • CDC HRQOL • FAST • GAF • OMFAQ • SF12 • SF36 • WHO DAS • OTHER

### Request for Services (Authorizations) New Data Elements – SPMI / SED

Data Element Name	Changes (some may be required/optional)
Does the individual have a mental illness that meets the definition of a Serious and Persistent Mental Illness (SPMI)?	<ul> <li>YES / NO / UNKNOWN</li> <li>To answer Yes, BOTH the following must be true: <ul> <li>a) a mental, behavioral, or emotional disorder diagnosable currently or within the past year with sufficient duration to meet diagnostic criteria specified within the Diagnostic and Statistical Manual of Mental Disorders</li> <li>b) the mental illness leads to a serious functional impairment, which substantially interferes with or limits one or more major life activities</li> </ul></li></ul>
Does the child/youth have a have a diagnosable mental, behavioral, or emotional disorder that meets the definition of a Serious Emotional Disorder (SED)?	<ul> <li>YES / NO / UNKNOWN</li> <li>To answer Yes, Must meet both criteria: <ul> <li>(a) currently or at any time during the past year had a diagnosable mental, behavioral, or emotional disorder of sufficient duration to meet diagnostic criteria specified within DSM AND</li> <li>(b) that resulted in functional impairment, which substantially interferes with or limits the child's role or functioning in family, school, or community activities</li> </ul> </li> </ul>

# Request for Services (Authorizations) New Data Elements – Living Situation / Housing Status

Data Element Name	Changes (new valid values in red)
What is the individual's living situation at the present time? (NOTE: This is the same as Living Situation currently collected in the MICP system however options have been modified.)	<ul> <li>Independent Living - Individual owns or leases</li> <li>Independent Living - With family/friends</li> <li>Independent Living - Provider/Agency owns or leases</li> <li>Dependent Living - Individual owns or leases</li> <li>Dependent Living - Vith family/friends</li> <li>Dependent Living - Provider/Agency owns or leases</li> <li>Homeless - Shelter</li> <li>Homeless - Not in Shelter</li> <li>Mental Health Residential Care</li> <li>Substance Abuse Residential Care</li> <li>Group Home/Personal Care Home</li> <li>Host Home/Foster Home</li> <li>Crisis Stabilization Unit</li> <li>Crisis Residence</li> <li>Psychiatric Residential or other Psychiatric Facility</li> <li>Assisted Living</li> <li>Nursing Home</li> <li>Hospice</li> <li>Rehabilitation Facility</li> <li>Other Healthcare Facility/Institution</li> <li>Prison</li> <li>Jail</li> <li>YDC/RYDC</li> <li>Unknown</li> <li>Other</li> </ul>

### Request for Services (Authorizations) New Data Elements – Living Situation / Housing Status

Data Element Name	Changes (some may be required/optional)
How long has the individual been in this living situation?	<ul> <li>One day or less</li> <li>Two days to one week</li> <li>More than one week, but less than one month</li> <li>One to three months</li> <li>More than three months, but less than one year</li> <li>One year to five years</li> <li>More than five years</li> <li>Unknown</li> </ul>
What is the individual's housing status/stability at the present time?	<ul> <li>Homeless</li> <li>At imminent risk of losing housing</li> <li>At risk of homelessness</li> <li>Stably housed</li> <li>Unknown</li> </ul>
Total days of homelessness in the past 90 days.	Number 0 to 90
Does the individual meet the federal definition of chronically homeless? (Note: this is not the same as being currently homeless.)	<ul> <li>YES / NO / UNKNOWN</li> <li>According to the federal definition, chronically homeless means either:</li> <li>(1) An unaccompanied homeless individual with a disabling condition who has been continuously homeless for a year or more, OR</li> <li>(2) an unaccompanied individual with a disabling condition who has had at least four episodes of homelessness in the past three years. Homelessness is defined by HUD defines as "a person sleeping in a place not meant for human habitation (e.g. living on the streets, for example) OR living in a homeless emergency shelter."</li> </ul>

### Request for Services (Authorizations) New Data Elements – Inpatient/CSU Care

Data Element Name	Changes (some may be required/optional)
Has the individual been seen in a hospital emergency room for a behavioral health condition three (3) times in the 12 months prior to the authorization start date?	YES / NO / UNKNOWN
Has the individual been admitted to an inpatient psychiatric hospital (not CSU) three (3) or more times in the 12 months prior to the authorization start date?	YES / NO / UNKNOWN
How many admissions to inpatient psychiatric hospitals and crisis stabilization units has the individual had in the past 90 days?	Number 0 to 90
What is the total number of days the individual has been in inpatient psychiatric hospitals and crisis stabilization units in the past 90 days?	Number 0 to 90

#### Request for Services (Authorizations) New Data Elements – Medical Implications

Data Element Name	Changes (some may be required/optional)
Are there any comorbid medical conditions that impact the treatment of the diagnosed MHSU conditions?	YES / NO / UNKNOWN
Is the individual receiving appropriate medical care for the comorbid medical conditions?	YES / NO / UNKNOWN
Is the individual currently pregnant? (NOTE: previously collected in a different manner)	<ul> <li>Yes</li> <li>No</li> <li>Not Applicable</li> <li>Unknown</li> </ul>
Has the individual had a baby (live birth) during this episode of treatment? (NOTE: only required for Women's Treatment and Recovery Supports – Residential Treatment Program)	<ul> <li>Drug Dependent at Birth</li> <li>Not Drug Dependent at Birth</li> <li>Unknown</li> </ul>
Does the individual have dependent children under the age of 19?	<ul><li>No dependent children</li><li>Yes, with custody</li><li>Yes, without custody</li></ul>

#### Request for Services (Authorizations) New Data Elements – BMI & Medications

#### Metabolic Assessment Tool / BMI

Data Element Name	Changes (some may be required/optional)
Weight	Pounds
Height	Feet / Inches
Waist	Inches
BMI	<ul> <li>Underweight= &lt;18.5</li> <li>Normal Weight = 18.5-24.9</li> <li>Overweight = 25-29.9</li> <li>Obese = BMI of 30 or greater</li> </ul>

#### MEDICATIONS

Data Element Name	Changes (some may be required/optional)
Medication	Can enter up to XX medications
Start Date	Date Medication was started
Date Discontinued	Date Medication was discontinued
Narrative	Enter details concerning current dosage, side effects, adherence, effectiveness, prescribing provider, and any specific target symptoms.

\*

### Request for Services (Authorizations) New Data Elements – Detox Services

#### NOTE: ONLY REQUIRED FOR DETOX SERVICES

Data Element Name	Changes (some may be required/optional)
WITHDRAWAL SYMPTOMS	<ul> <li>None</li> <li>Nausea</li> <li>Vomiting</li> <li>Cramping</li> <li>Sweating</li> <li>Agitation</li> <li>Hallucinations</li> <li>Tremors</li> <li>Blackouts</li> <li>Current DTs</li> <li>Past DTs</li> <li>Current Seizures</li> <li>Past Seizures</li> </ul>
VITALS AND SYMPTOMS	Blood Pressure Temperature Pulse Respiration Blood Alcohol Urine Drug Screen / Outcome Date of Urine Drug Screen (MMDDYYYY) Longest Period of Sobriety Most Recent Relapse Date (MMDDYYYY)

### Request for Services (Authorizations) New Data Elements – Detox Services

#### NOTE: ONLY REQUIRED FOR DETOX SERVICES

Data Element Name	Changes (some may be required/optional)
UDS Positive For: (Check all that apply)	<ul> <li>Cannabis</li> <li>Opiates</li> <li>Cocaine</li> <li>Amphetamines</li> <li>Tricyclic Antidepressants</li> <li>Phenylpropanol</li> <li>Benzodiazapines</li> <li>Barbiturates</li> <li>Methamphetamines</li> <li>PCP (Phencyclidine)</li> <li>LSD (Lysergic Acid Diethylamide)</li> <li>Methadone</li> <li>Other</li> </ul>

### Request for Services (Authorizations) New Data Elements – ASAM

#### NOTE: ONLY REQUIRED FOR SUBSTANCE ABUSE SERVICES

Data Element Name	Changes (some may be required/optional)
Dimension 1 Intoxication Withdrawal Potential	<ul><li>Low</li><li>Medium</li><li>High</li></ul>
Dimension 2 Biomedical Conditions	<ul><li>Low</li><li>Medium</li><li>High</li></ul>
Dimension 3 Emot/Beh/Cogn Conditions	<ul><li>Low</li><li>Medium</li><li>High</li></ul>
Dimension 4 Readiness to Change	<ul><li>Low</li><li>Medium</li><li>High</li></ul>
Dimension 5 Relapse Potential	<ul><li>Low</li><li>Medium</li><li>High</li></ul>
Dimension 6 Recovery Environment	<ul><li>Low</li><li>Medium</li><li>High</li></ul>

### Request for Services (Authorizations) New Data Elements – Legal Information

Data Element Name	Changes (some may be required/optional)
Is the individual currently in jail/RYDC or prison/YDC or has the individual been released within the 6 months prior to the authorization start date?	<ul> <li>Currently in jail</li> <li>Released within 6 months</li> <li>No</li> <li>Unknown</li> </ul>
What is the date the individual was released from jail/RYDC or prison/YDC?	DATE
How many times has the individual been admitted to jail/RYDC or prison/YDC in the past 90 days?	Number 0 – 90
How many days has the individual spent in jail/RYDC or prison/YDC in the past 90 days?	Number 0 – 90

#### Request for Services (Authorizations) New Data Elements – Income & Sources

Data Element Name	Changes (some may be required/optional)
Does the individual have income from any source?	<ul> <li>If YES, Specify amounts for:</li> <li>Earned Income</li> <li>Unemployment Insurance</li> <li>Supplemental Security Income/ Social Security Disability Insurance</li> <li>VA Service-Connected Disability</li> <li>Temporary Assistance for Needy Families (TANF)</li> <li>Trust Fund Payments</li> <li>Pension or Retirement Income from a Former Job</li> <li>Child Support</li> <li>Alimony or Other Spousal Support</li> <li>Other Source of Regular Income</li> </ul>
Does the individual have Non-Cash Benefits?	<ul> <li>If YES, Select all that apply:</li> <li>Supplemental Nutrition Assistance Program (SNAP)</li> <li>Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)</li> <li>TANF Child Care Services</li> <li>TANF Transportation Services</li> <li>Other TANF-Funded Services</li> <li>Georgia Housing Voucher (DBHDD)</li> <li>Section 8, Public Housing, or Other Ongoing Rental Assistance</li> <li>Temporary Rental Assistance</li> <li>Other Source</li> </ul>

### Request for Services (Authorizations) New Data Elements – Employment

#### NOTE: ONLY REQUIRED FOR ACT & SUPPORTED EMPLOYMENT SERVICES

Data Element Name	Changes (some may be required/optional)
Enter the date of the individual's first contact with an employer following enrollment in ACT or SE services.	DATE
What is the current status of the individual's enrollment in Vocational Rehabilitation services?	<ul><li>Enrolled</li><li>Not Enrolled</li></ul>
Select the option that describes the individual status with respect to Vocational Rehabilitation services during the previous authorization period.	<ul> <li>Enrolled but not Discharged</li> <li>No VR Enrollment</li> <li>Closed Successfully</li> <li>Discharged Unsuccessfully</li> </ul>
How many competitive jobs did the individual start since the start date of the previous authorization?	NUMBER
How many competitive jobs did the individual leave since the start date of the previous authorization?	NUMBER

### Request for Services (Authorizations) New Data Elements – Health Insurance

Data Element Name	Changes (some may be required/optional)
Is the individual covered by Health Insurance?	<ul> <li>If YES, indicate all insurance types that apply:</li> <li>Medicaid</li> <li>Medicare</li> <li>State Children's Health Insurance Program</li> <li>Veteran's Administration (VA) Medical Services</li> <li>Employer-Provided Health Insurance</li> <li>Health Insurance obtained through COBRA</li> <li>Private Pay Health Insurance</li> <li>Other</li> </ul>

### Request for Services (Authorizations) New Data Elements – Aftercare Contact Information

Data Element Name	Changes (some may be required/optional)
Individual's Contact Information for Aftercare	Phone Number / Phone Number Not Available Text for Clarification if not available Email
Admitting Physician	Name Phone Number
Attending Physician	Name Phone Number
Preparer	Name Phone Number
Utilization Management Contact	Name Phone Number Fax Number

#### Request for Services (Authorizations) New Data Elements – Discharge Planning

Data Element Name	Changes (some may be required/optional)
Planned Discharge Level of Care	<ul> <li>Inpatient</li> <li>CSU</li> <li>Residential Detox</li> <li>PRTF</li> <li>CBAY</li> <li>Structured Residential - C&amp;A</li> <li>Intensive Family Intervention</li> <li>SAIOP - C&amp;A</li> <li>Women's Treatment &amp; Recovery Supports - Residential</li> <li>Intensive Residential</li> <li>Assertive Community Treatment</li> <li>Community Support Team</li> <li>Intensive Case Management</li> <li>Case Management (ADA)</li> <li>Psychosocial Rehabilitation Program</li> <li>Peer Support Program</li> <li>Women's Treatment &amp; Recovery Supports - Outpatient</li> <li>SAIOP - Adult</li> <li>Ambulatory Detox</li> <li>Treatment Court - AD</li> <li>Treatment Court - MH</li> <li>Semi-Independent Residential</li> <li>Independent Residential</li> <li>Opioid Maintenance</li> <li>Non-Intensive Outpatient</li> </ul>

#### Request for Services (Authorizations) New Data Elements – Discharge Planning

Data Element Name	Changes (some may be required/optional)
Planned Discharge Residence	<ul> <li>Independent Living - Individual owns or leases</li> <li>Independent Living - With family/friends</li> <li>Independent Living - Provider/Agency owns or leases</li> <li>Dependent Living - Individual owns or leases</li> <li>Dependent Living - Vith family/friends</li> <li>Dependent Living - Provider/Agency owns or leases</li> <li>Homeless - Shelter</li> <li>Homeless - Not in Shelter</li> <li>Mental Health Residential Care</li> <li>Substance Abuse Residential Care</li> <li>Group Home/Personal Care Home</li> <li>Host Home/Foster Home</li> <li>Crisis Stabilization Unit</li> <li>Crisis Residence</li> <li>Psychiatric Residential Treatment Facility (PRTF)</li> <li>Psychiatric Hospital or other Psychiatric Facility</li> <li>Assisted Living</li> <li>Nursing Home</li> <li>Hospice</li> <li>Rehabilitation Facility</li> <li>Other Healthcare Facility/Institution</li> <li>Prison</li> <li>Jail</li> <li>YDC/RYDC</li> <li>Unknown</li> <li>Other</li> </ul>
Expected Discharge Date	MMDDYYYY

#### Request for Services (Authorizations) Discontinued Data Elements

#### **Data Element Name**

Service History

- # ER/Crisis Team Involvements
- # Substance Abuse Detoxification Attempts

#### Legal Status

Agency Requiring Consumer to Obtain Services

#### Employment

- Monthly Wage
- Volunteer time

School Setting

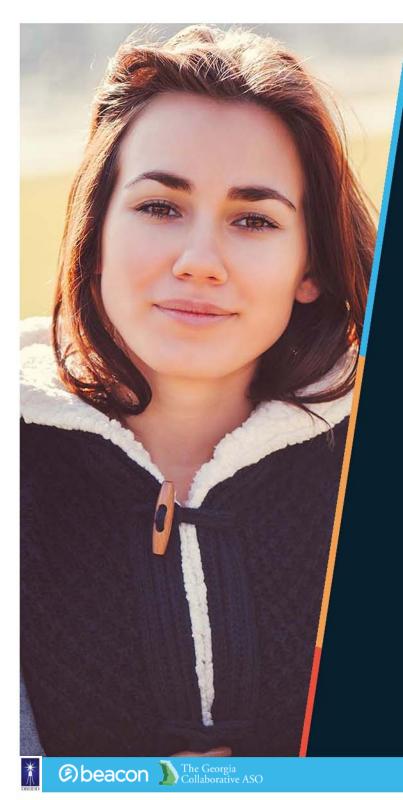
LOCUS / CAFAS Scores

Life Hope / Service Expectations

Treatment Plans (Goals/Objectives/Interventions)

ADA Target Population – this data element has been separated into various component questions and asked differently.





# Discharges

### **Discharge** New Data Elements – Discharge

In addition to many of the same data elements collected at the time of the Request for Services, these additional data elements are being added at time of discharge.

Data Element Name	Changes (new valid values in red)
Discharge Reason	<ul> <li>01 = Treatment Completed</li> <li>02 = Individual/Family Chose to Withdraw from Treatment</li> <li>03 = AWOL/Elopement (Only for CSU &amp; PRTF)</li> <li>04 = Administrative Discharge by Agency</li> <li>05 = Transferred to Another Provider/Program</li> <li>06 = Transferred/Referral Out of State</li> <li>07 = Incarcerated</li> <li>08 = Death</li> <li>09 = Discharged due to Medical Issue/Hospitalization</li> <li>10 = Discharged to Psychiatric Hospital</li> <li>12 = Individual Moved</li> <li>13 = Administrative Discharge (Reserved for DBHDD Use)</li> <li>14 = Medicaid Ineligible (DD Waiver only)</li> <li>15 = Exceeds DD Waiver Level of Care</li> <li>16 = Other</li> </ul>
Date of Death	If reason above is = 08 - Death Enter Date

### **Discharge** New Data Elements – Aftercare

In addition to many of the same data elements collected at the time of the Request for Services, there will be some additional data elements collected at the time of discharge when discharging from Inpatient, Crisis Stabilization, Residential Detox, and PRTF. (may not apply to your agency)

Data Element Name	Changes (some may be required/optional)
Aftercare Information	Additional data elements related to the aftercare of the individual
Follow-up appointment information	Provider Date / Time of appointment